

# Importance of a TB Medical Assessment

**Barbara J Seaworth MD**  
Medical Director, Heartland National TB Center of Excellence  
Professor, Internal Medicine and Infectious Disease  
UT Health Northeast  
Clinician, San Antonio Metro Health TB Clinic


1

# Think TB

TREATMENT IS PREVENTION – WE DO NOT HAVE  
AN EFFECTIVE VACCINE – YET

TREATMENT STOPS TRANSMISSION

**YOU HAVE TO FIND THEM TO TREAT THEM!**



2



### Latent TB Infection (LTBI)

- Persons are **infected** with *Mycobacterium tuberculosis* but:
  - No Active TB Symptoms
  - Chest X-ray may be normal, or show small granuloma, **stable** pleural or parenchymal scarring
  - Positive TST (Tuberculin Skin Test) or IGRA (Blood Test)
  - Not infectious – Do not transmit TB

### Active TB Disease

- Persons are **sick** and usually have at least one of the below
  - Abnormal CXR
  - Symptoms and or findings c/w TB disease
  - Specimen which is pcr positive or grows MTB
- Usually are infectious

3



## LATENT TB INFECTION

- We used to think the bacteria were in a complete resting state or dormant but
  - TB Bacteria **are metabolically active and dividing**, but infection is controlled by the immune system.
- **Current methods of LTBI diagnosis are less than perfect**
- Active TB Disease may develop if immunity wanes.

4

## The Spectrum of Activity of MTB – One Could Think of Popcorn



5

## The Spectrum of TB Disease

Am J Resp and Critical Care Med Vol 203, Jan 15 2021

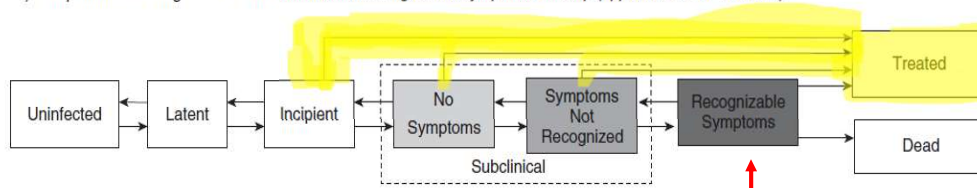
Classic Conceptualization of TB



Updated Conceptualization of TB:

Incorporates Three Elements:

- 1) Subclinical stages from which transmission may occur without recognizable symptoms (extra boxes with grey shading)
- 2) Regression/resolution to milder disease possible (bidirectional arrows)
- 3) The potential for diagnosis and treatment before recognizable symptoms develop (upper arrows to "Treated")



6

## Persons at Risk of (Exposure) MTB Infection or Disease

- People who have spent time with someone who has TB disease
- People from a country where TB disease is common:
  - most countries in Latin America, the Caribbean, Africa, Asia Eastern Europe, and Russia
  - especially now consider Afghanistan, Iraq, Ukraine
- People who **live or work** in high-risk settings:
  - correctional facilities, long-term care facilities or nursing homes, and homeless shelters
- Health-care workers who care for patients at increased risk for TB disease
- Infants, children and adolescents exposed to adults who are at increased risk for latent tuberculosis infection or TB disease

7

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- HIV infection
- Chronic kidney disease
- Silicosis
- **Recent exposure**
- Diabetes
- Chest x-ray abnormality c/w previous inadequately treated TB
- Intravenous drug use
- Smoking – active and passive
- Underweight by >10% (*Maybe*)

ATS-CDC. Am J Respir Crit Care Med 2000;161:S221

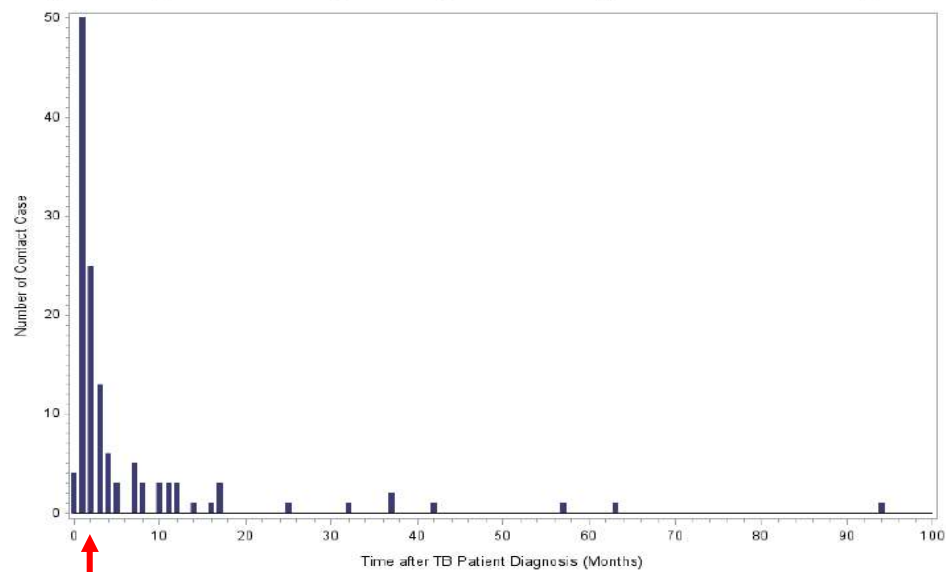
8

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- Immunosuppression
  - Pregnancy and first three months post partum
  - Organ transplant recipients
  - Hematologic cancers and head and neck cancers
  - Medications
    - TNF $\alpha$  inhibitors
    - Prednisone >15 mg, > 4 weeks
    - Chemotherapy
    - Other immunosuppressive drugs

9

Figure 1. Timing of Tuberculosis Diagnosis among 131 Contacts Diagnosed after the Index Case Diagnosis



2 months

JID  
June 2018

10

## Evaluation for TB

- In U.S. usually starts with a screening test to detect evidence of TB infection –
  - **Only after the provider considers the Possibility of TB**
  - TB Skin Test (**TST**)
  - Interferon Gamma Release Assays (IGRA)



11

## The Tuberculin Skin Test (TST)

- 0.1 ml of 5 TU PPD tuberculin injected intradermally
- **Induration** in millimeters read 48-72 hours after injection



12

## Interferon Gamma Release Assays



- Replacing TST in many jurisdictions
- Blood test
  - measures interferon gamma release in response to stimulation by TB antigens
- More specific
- Equally sensitive
- Do not require a patient to return for reading
- Eliminate false positive TST due to BCG
- Can be used in children down to 2 years of age

13

## Treating TB Infection



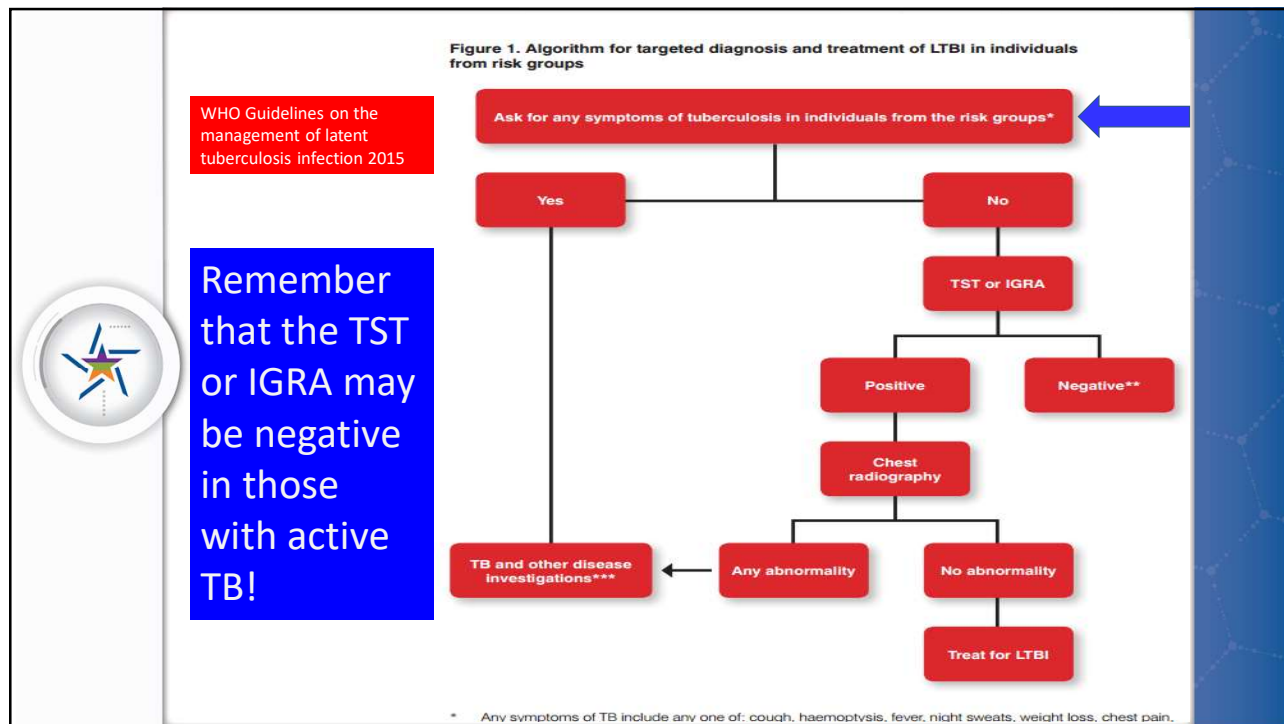
Wait –  
Are We  
There Yet?



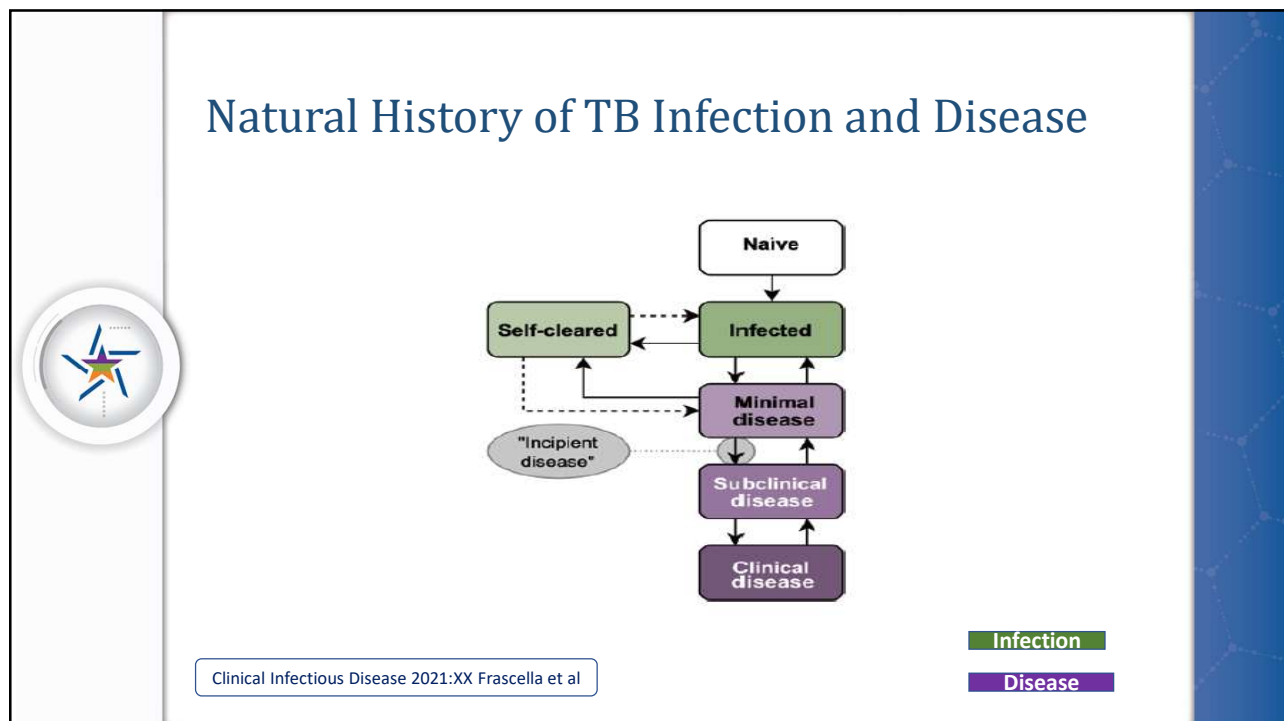
Photo © Copyright Revolution Studios  
©2005 Columbia Pictures Industries, Inc. All Rights Reserved

**“NO!”**

14



15



16



## Active TB Disease or TB Infection? The Clinical Evaluation

The single most important thing prior to starting treatment for TB Infection is to exclude active TB disease.

If in doubt – wait!  
Evaluate for TB disease  
Consider consultation with TB expert

17

## Incipient and Subclinical TB

Incipient and Subclinical Tuberculosis

Clinical Microbiology Reviews

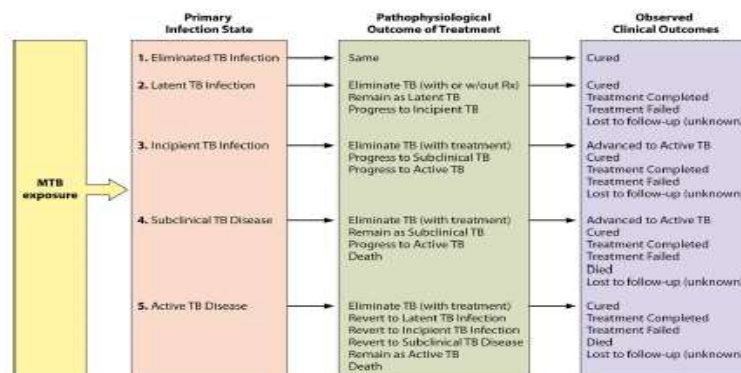



FIG 2 Primary and secondary disease states for the five categorical states of TB. Clinical outcomes following treatment are variable and depend on the respective pathophysiological outcomes. MTB, *M. tuberculosis*.

18

## Evaluate to Exclude Active TB Disease

- 
- If the TST or IGRA is Positive –  
    **»OR**
  - Child < 5 or immunocompromised person with recent exposure or patient has symptoms –  
    **–even if TST/IGRA negative –**
    - ✓ History
    - ✓ Physical examination
    - ✓ Chest X-Ray

19

## How Can TB be “Ruled Out?”

20

### Is There Evidence of Disease?

- Symptoms\*
  - Fever
  - Chills
  - Night Sweats
  - Weight Loss
  - Cough (dry/productive)
  - Hemoptysis
  - Fatigue

**\* only one may be present – or patient may deny all**

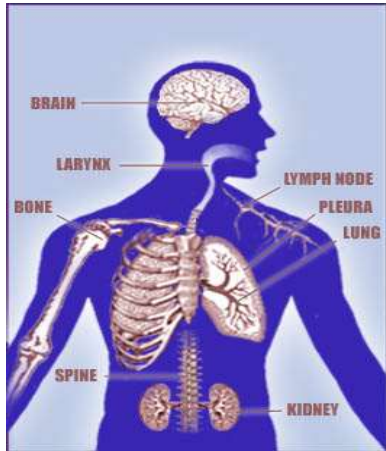
### Is Patient at Risk of Progression to Disease?

- Medical History:
  - HIV
  - Silicosis
  - Chronic Kidney Disease
  - Diabetes
  - Immunosuppression
  - Drug/alcohol/tobacco
  - TB exposure

21

## TB Exam – Focus on Possible Sites of TB Disease

- Lungs – Pulmonary
- Extrapulmonary
  - Larynx
  - Lymph nodes (cervical, inguinal, supraclavicular, mediastinal, abdominal)
  - Pleural effusion
  - Genitourinary
  - Bones & joints
  - Miliary (disseminated)



22

## Physical Exam

- General assessment – does person look well?
- Lung exam
- Check for lymph nodes
- Palpate liver
- *In children* look at growth curve/weight/activity
- Look for anything that will complicate therapy!
- Laboratory abnormalities c/w active TB
  - Elevated platelet count, low serum albumin, anemia



23

## Radiologic Exam

- CXR must be done **before treatment of TB Infection**
  - Must be read as normal
  - Or
  - IF abnormal:
    - Not consistent with Active TB
    - Stable abnormality confirmed over a 3 - month period

24

## CXR - Can Suggest TB Disease but Does Not Definitely **Diagnose or Exclude** TB Disease

Cavitary lesions

Upper lobe infiltrates

Pleural effusion especially in those with recent exposure

"Tree in bud" findings on CT exam

Common mimics of TB =

- Non-tuberculous mycobacteria (NTM)
- fungal infection
- bacterial abscesses
- necrotic neoplasm (especially lung neoplasm)



Usually thin walled cavities

May be Normal!

25

## CXR – Old Healed TB

- Nodules & fibrotic lesions may contain slowly multiplying bacilli; these persons have a higher risk for progression to active TB disease

**Caution:** I usually have several patients in the San Antonio TB Clinic with positive cultures for TB and a CXR report that says c/w old healed TB.

If the CXR is "stable" for 2 – 3 months this is an indication that abnormality represents latent TB infection

If the CXR shows calcified nodular lesions (calcified granuloma) there is a very low risk for progression to TB disease

26

## Bacteriologic and Histologic Examinations

When lung or larynx is site of disease and for **every** patient with extrapulmonary TB:

- **3** sputum specimens for AFB smear and culture  
Ask for a pcr (GeneXpert) on initial specimen if you suspect TB disease
- Collected 8-24 hours apart with at least 1 early morning specimen  
one induced specimen  
one observed specimen



**Specimens should be obtained in an isolated, well-ventilated area or sputum collection booth**

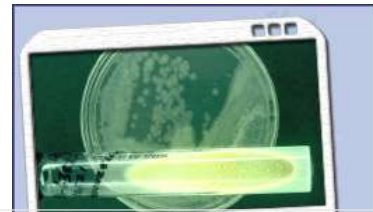
27

## Bacteriologic and Histologic Examinations

### Extrapulmonary Specimens

- Urine
- Cerebrospinal fluid \*
- Pleural fluid \*
- Ascites \*
- Pus
- Biopsy specimens

\*recovery poor



**Do NOT collect specimens in Formalin**



28

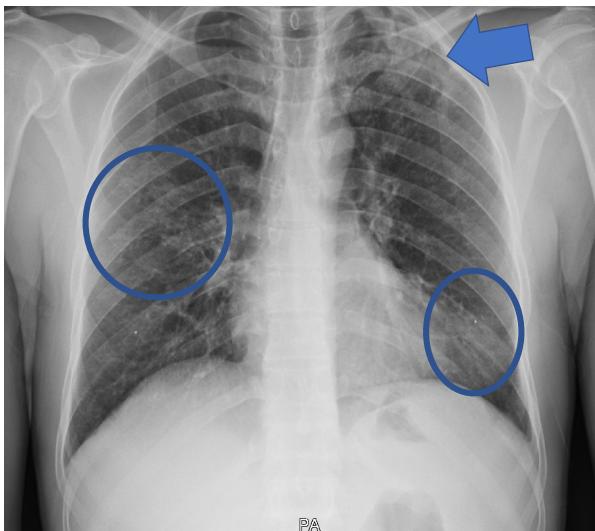
## Case Study - Immigrant Evaluation For TB Spring 2018



- 13-year-old immigrated from Northeastern African country within last year
- Thin but otherwise well
- Positive T-Spot
- Normal CXR

**Latent TB Infection**

29



May 2019

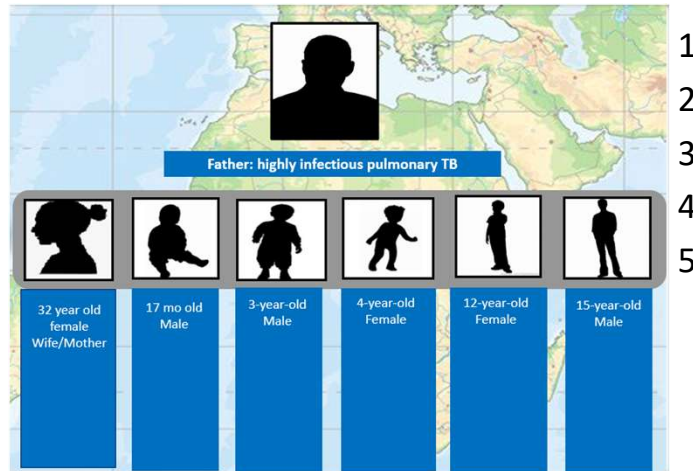
37 year old African man  
4 months of cough, weight  
loss, and poor energy  
6 weeks after starting TB  
treatment remains strongly  
AFB smear positive

AFB – Acid Fast Bacilli

**ACTIVE TB DISEASE**

30

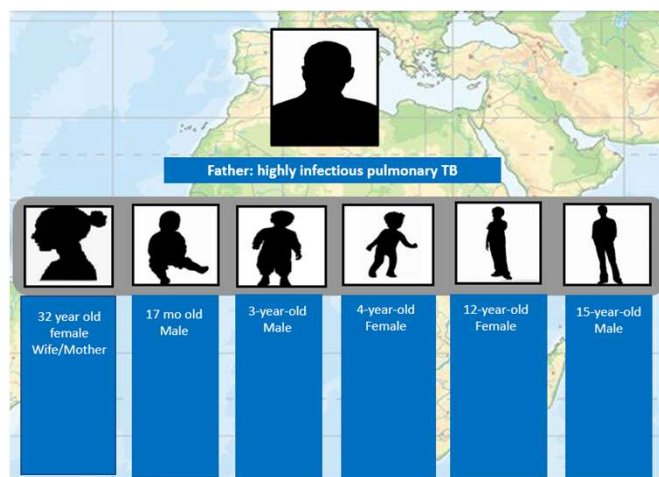
## Family of Newly Diagnosed Patient Comes to Clinic – What Now?



Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

31

## Family of Newly Diagnosed Patient Comes to Clinic – What Now?



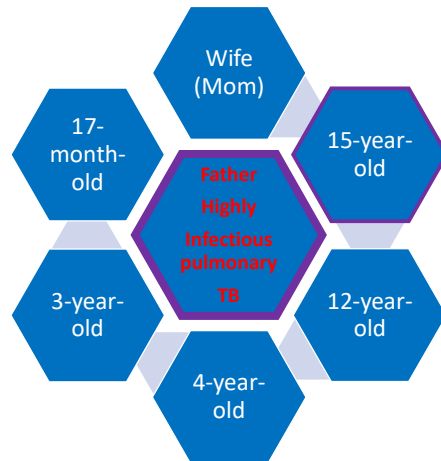
- 1 IGRA-except 17-month-old
  - BCG vaccinated
  - TST for children <2
- 2 Evaluate for symptoms of TB; generally, do they look well? Kids playful? Alert?
- 3 Medical Assessment
  - Weight, BMI, Growth curve for kids
  - Targeted exam – lungs, lymph nodes
- 4 CXR
- 5 Sputum if any signs or symptoms

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

32



## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**

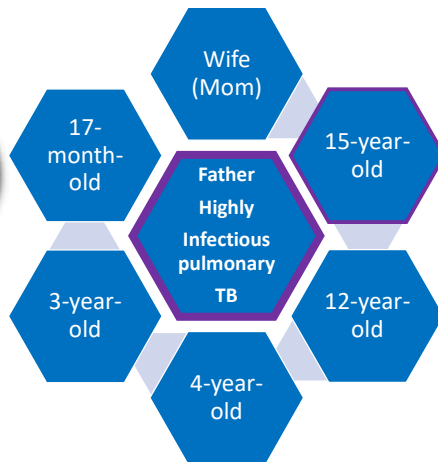


- 1
- 2
- 3
- 4
- 5

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

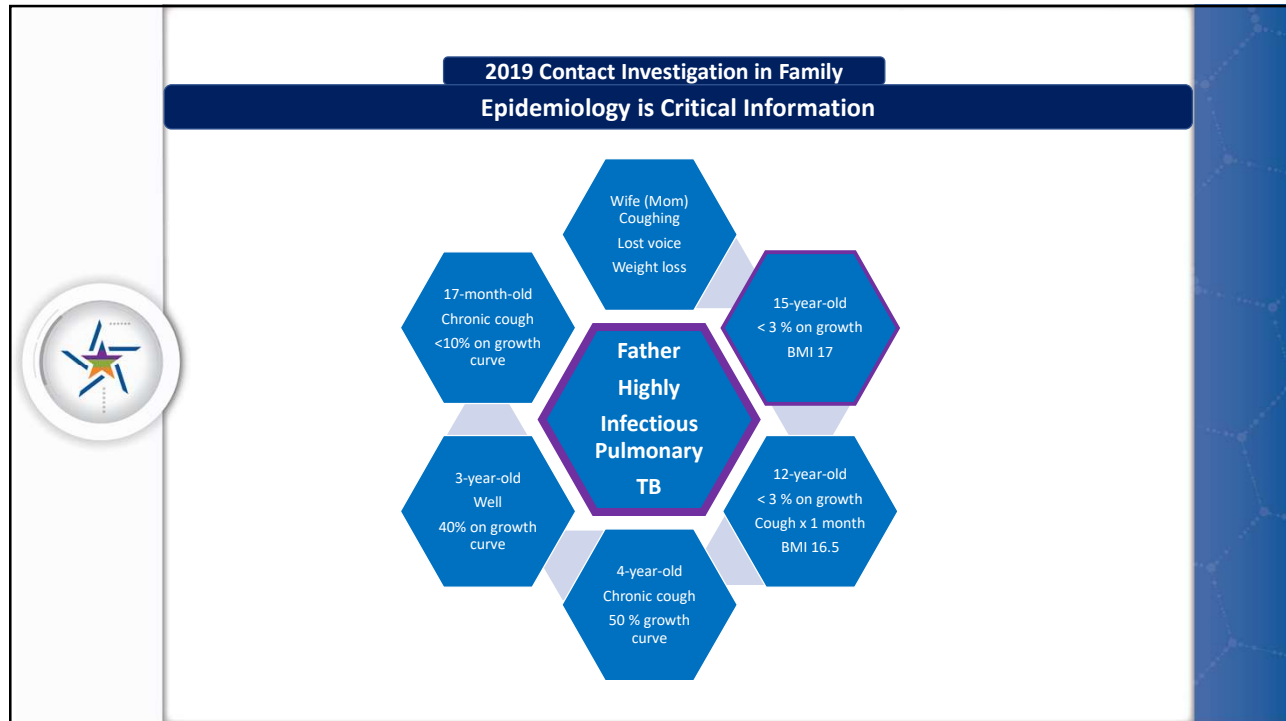
33

## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**

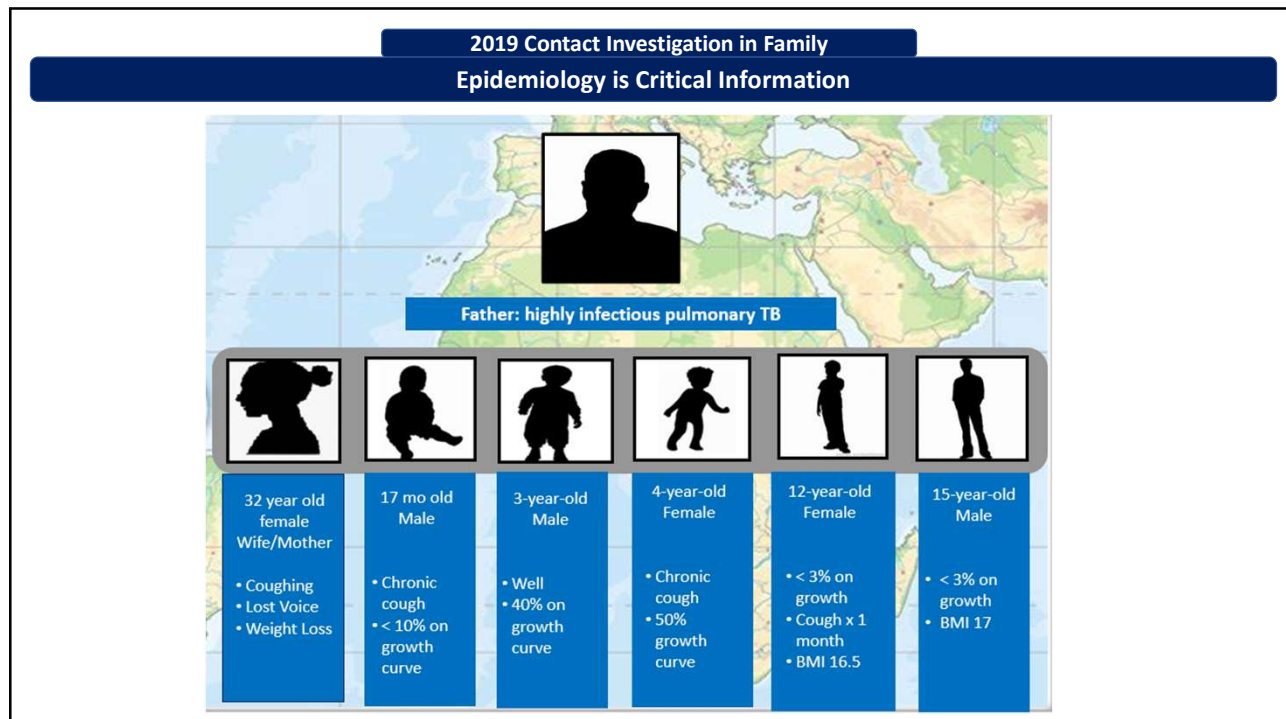


- IGRA – except 17-month-old
  - BCG vaccinated
  - TST for children < 2
- Evaluate for symptoms of TB; generally, do they look well? Kids playful?
- Medical Assessment
  - Weight, BMI, Growth scale for kids
  - Targeted exam – lungs, lymph nodes
- CXR
- Sputum if coughing

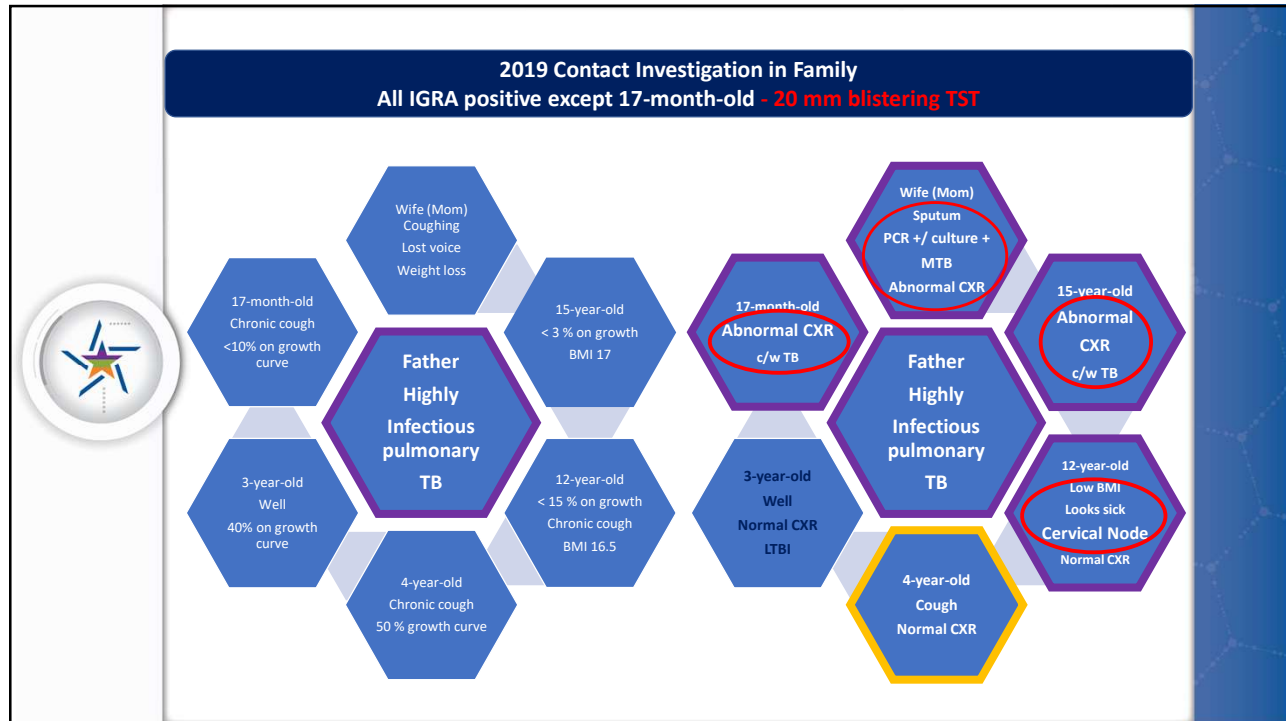
34



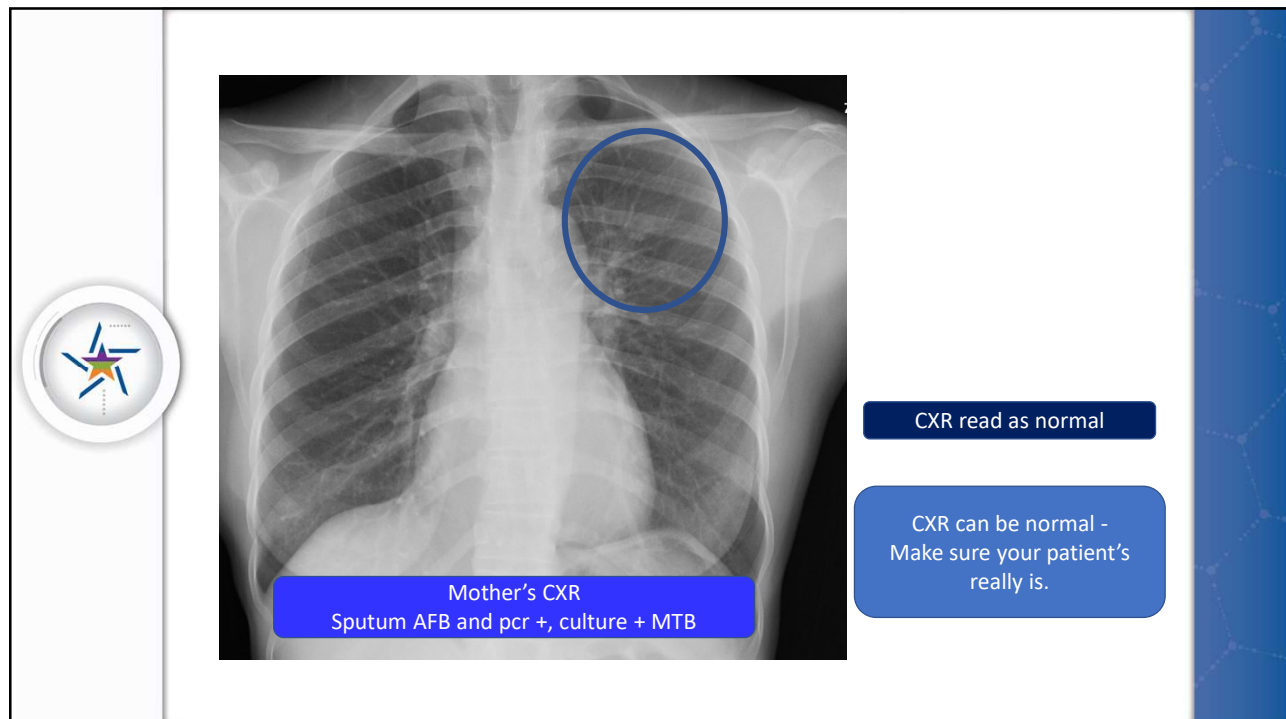
35



36

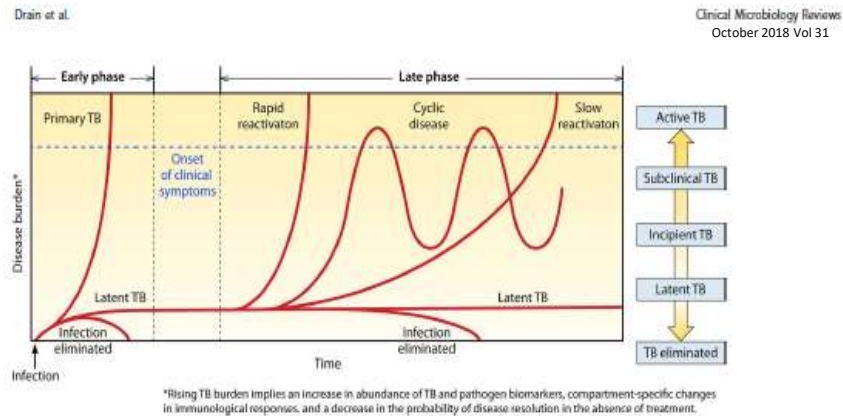


37



38

## Pathways of TB Disease Progression



**FIG 1** Pathways of tuberculosis disease progression. After initial exposure, *M. tuberculosis* may be eliminated by the host immune response, persist as a latent infection, or progress to primary active disease. Following the establishment of latent infection, disease may persist in a latent form, naturally progress in a slow or rapid fashion to active tuberculosis, or cycle through incipient and subclinical states before developing into symptomatic disease or eventual disease resolution. Although not all possibilities for regression of disease burden are depicted, spontaneous recovery may occur in any of these clinical trajectories.

39

## How Can TB be “Ruled Out?”

40

**Exposure**

**Latent TB Infection**

**TB Disease**

**No Treatment**

**Transmission**

**INTERVENTION: find and evaluate**  
Especially those at very high risk of serious disease (HIV positive, children < 5)

**INTERVENTION: Treatment** for persons at risk of progression

**INTERVENTION: Treatment for all**  
**STOP Transmission**

Source Case not found  
Does not complete treatment  
Patient not cured

Most Remain Well


<10%

5-10%



## A person in a white lab coat points to a large poster titled "Think TB!". The poster lists various symptoms associated with tuberculosis, such as "coughing up blood", "weight loss", "fever", "night sweats", "chest pain", "fatigue", and "swollen lymph nodes". It also includes the text "POSITIVE SKIN TEST" and "TUBERCULOSIS". A smaller poster titled "tub" is visible in the background.

21



# Importance of a TB Medical Assessment

**Barbara J Seaworth MD**  
Medical Director, Heartland National TB Center of Excellence  
Professor, Internal Medicine and Infectious Disease  
UT Health Northeast  
Clinician, San Antonio Metro Health TB Clinic


1

# Think TB


TREATMENT IS PREVENTION – WE DO NOT HAVE  
AN EFFECTIVE VACCINE – YET

TREATMENT STOPS TRANSMISSION

**YOU HAVE TO FIND THEM TO TREAT THEM!**



2




### Latent TB Infection (LTBI)

- Persons are **infected** with *Mycobacterium tuberculosis* but:
  - No Active TB Symptoms
  - Chest X-ray may be normal, or show small granuloma, **stable** pleural or parenchymal scarring
  - Positive TST (Tuberculin Skin Test) or IGRA (Blood Test)
  - Not infectious – Do not transmit TB

### Active TB Disease

- Persons are **sick** and usually have at least one of the below
  - Abnormal CXR
  - Symptoms and or findings c/w TB disease
  - Specimen which is pcr positive or grows MTB
- Usually are infectious

3



## LATENT TB INFECTION

- We used to think the bacteria were in a complete resting state or dormant but
  - TB Bacteria **are metabolically active and dividing**, but infection is controlled by the immune system.
- **Current methods of LTBI diagnosis are less than perfect**
- Active TB Disease may develop if immunity wanes.

4



## The Spectrum of Activity of MTB – One Could Think of Popcorn



5

## The Spectrum of TB Disease

Am J Resp and Critical Care Med Vol 203, Jan 15 2021

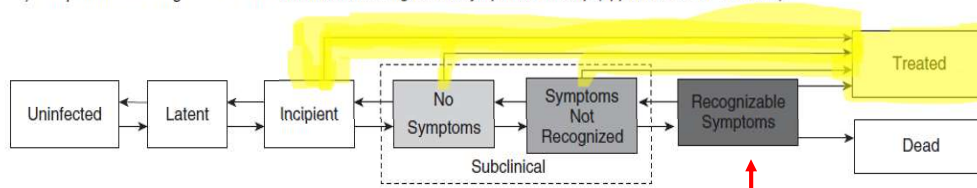
Classic Conceptualization of TB



Updated Conceptualization of TB:

Incorporates Three Elements:

- 1) Subclinical stages from which transmission may occur without recognizable symptoms (extra boxes with grey shading)
- 2) Regression/resolution to milder disease possible (bidirectional arrows)
- 3) The potential for diagnosis and treatment before recognizable symptoms develop (upper arrows to "Treated")



6



## Persons at Risk of (Exposure) MTB Infection or Disease

- People who have spent time with someone who has TB disease
- People from a country where TB disease is common:
  - most countries in Latin America, the Caribbean, Africa, Asia Eastern Europe, and Russia
  - especially now consider Afghanistan, Iraq, Ukraine
- People who **live or work** in high-risk settings:
  - correctional facilities, long-term care facilities or nursing homes, and homeless shelters
- Health-care workers who care for patients at increased risk for TB disease
- Infants, children and adolescents exposed to adults who are at increased risk for latent tuberculosis infection or TB disease

7

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- HIV infection
- Chronic kidney disease
- Silicosis
- **Recent exposure**
- Diabetes
- Chest x-ray abnormality c/w previous inadequately treated TB
- Intravenous drug use
- Smoking – active and passive
- Underweight by >10% (*Maybe*)

ATS-CDC. Am J Respir Crit Care Med 2000;161:S221

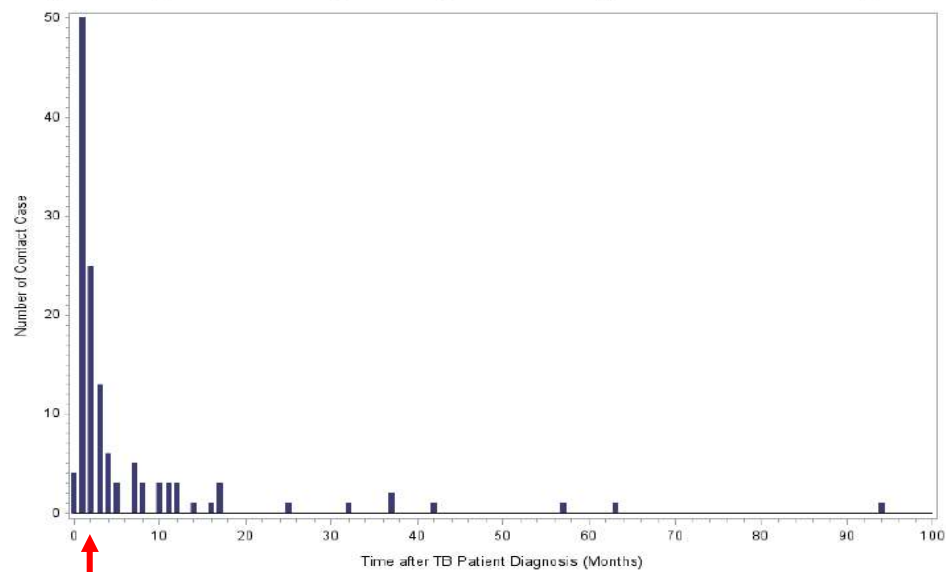
8

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- Immunosuppression
  - Pregnancy and first three months post partum
  - Organ transplant recipients
  - Hematologic cancers and head and neck cancers
  - Medications
    - TNF $\alpha$  inhibitors
    - Prednisone >15 mg, > 4 weeks
    - Chemotherapy
    - Other immunosuppressive drugs

9

Figure 1. Timing of Tuberculosis Diagnosis among 131 Contacts Diagnosed after the Index Case Diagnosis



2 months

JID  
June 2018

10

## Evaluation for TB

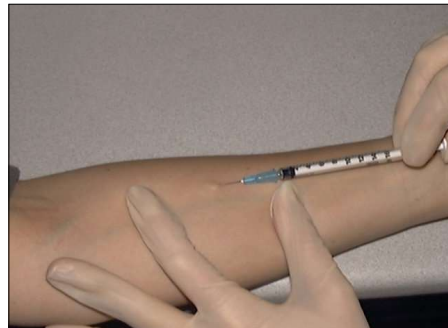
- In U.S. usually starts with a screening test to detect evidence of TB infection –
  - **Only after the provider considers the Possibility of TB**
  - TB Skin Test (**TST**)
  - Interferon Gamma Release Assays (IGRA)



11

## The Tuberculin Skin Test (TST)

- 0.1 ml of 5 TU PPD tuberculin injected intradermally
- **Induration** in millimeters read 48-72 hours after injection



12

## Interferon Gamma Release Assays



- Replacing TST in many jurisdictions
- Blood test
  - measures interferon gamma release in response to stimulation by TB antigens
- More specific
- Equally sensitive
- Do not require a patient to return for reading
- Eliminate false positive TST due to BCG
- Can be used in children down to 2 years of age

13

## Treating TB Infection



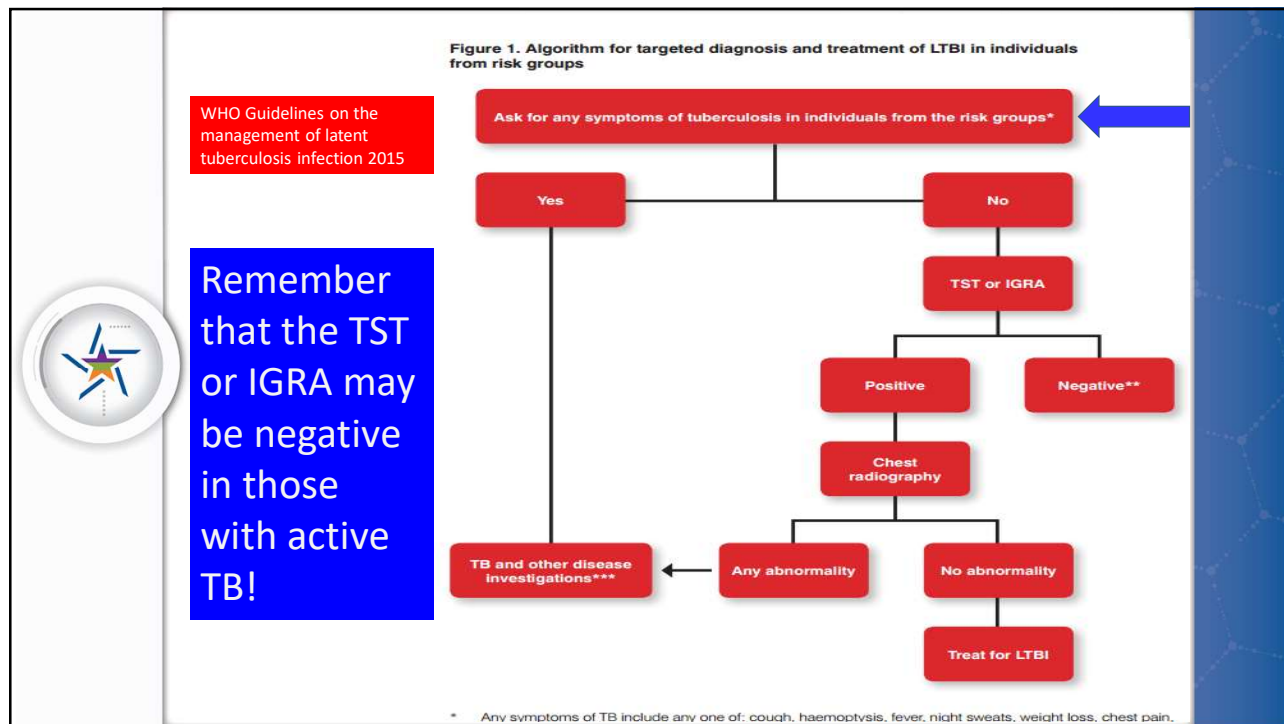
Wait –  
Are We  
There Yet?



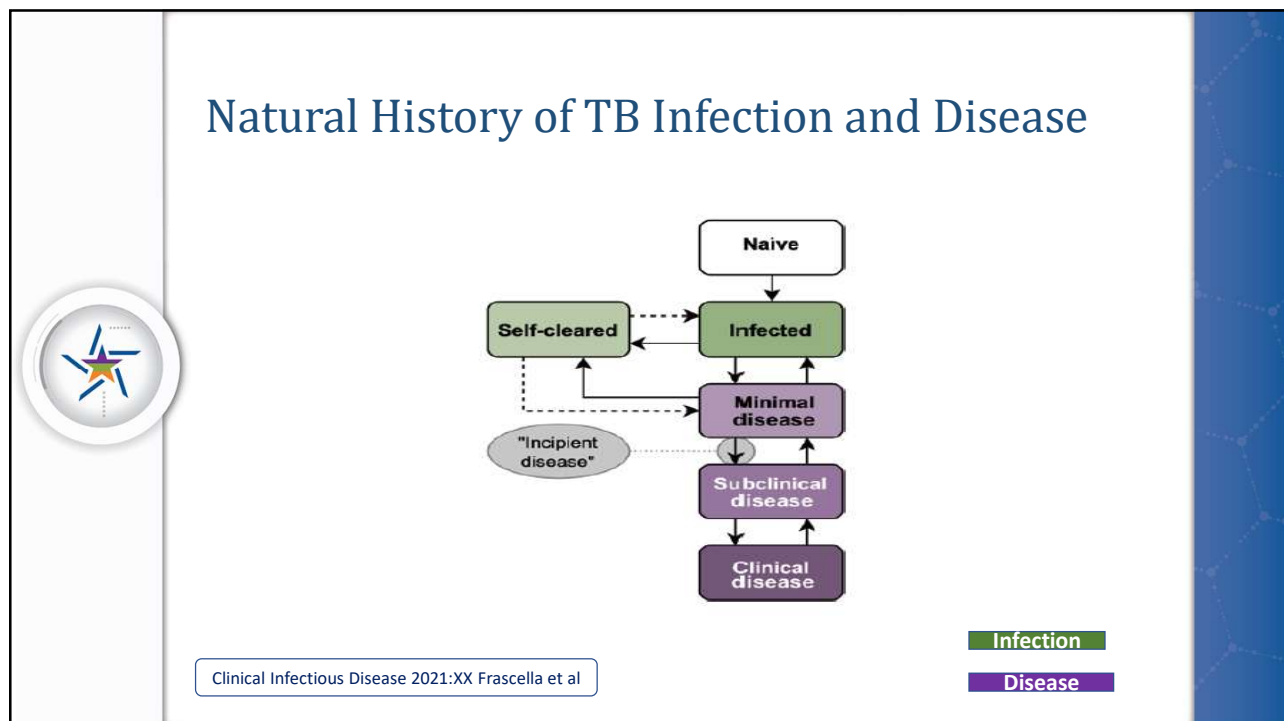
Photo © Copyright Revolution Studios  
©2005 Columbia Pictures Industries, Inc. All Rights Reserved

**“NO!”**

14



15



16

## Active TB Disease or TB Infection? The Clinical Evaluation

The single most important thing prior to starting treatment for TB Infection is to exclude active TB disease.

If in doubt – wait!  
Evaluate for TB disease  
Consider consultation with TB expert

17

## Incipient and Subclinical TB

Incipient and Subclinical Tuberculosis

Clinical Microbiology Reviews

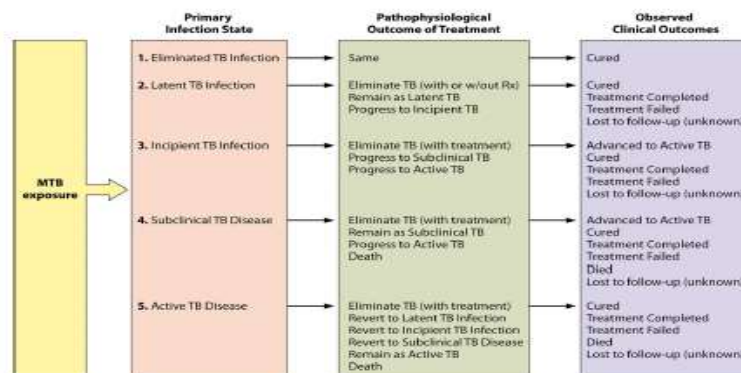



FIG 2 Primary and secondary disease states for the five categorical states of TB. Clinical outcomes following treatment are variable and depend on the respective pathophysiological outcomes. MTB, *M. tuberculosis*.

18

## Evaluate to Exclude Active TB Disease

- 
- If the TST or IGRA is Positive –  
    **»OR**
  - Child < 5 or immunocompromised person with recent exposure or patient has symptoms –  
    **–even if TST/IGRA negative –**
    - ✓ History
    - ✓ Physical examination
    - ✓ Chest X-Ray

19

## How Can TB be “Ruled Out?”

20

### Is There Evidence of Disease?

- Symptoms\*
  - Fever
  - Chills
  - Night Sweats
  - Weight Loss
  - Cough (dry/productive)
  - Hemoptysis
  - Fatigue

**\* only one may be present – or patient may deny all**

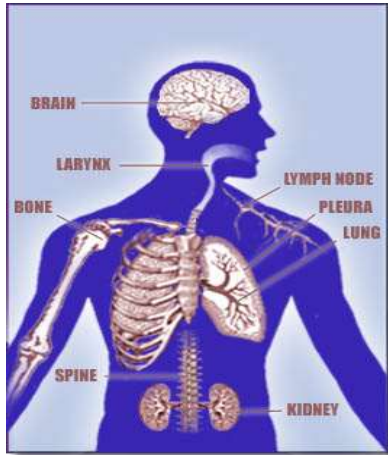
### Is Patient at Risk of Progression to Disease?

- Medical History:
  - HIV
  - Silicosis
  - Chronic Kidney Disease
  - Diabetes
  - Immunosuppression
  - Drug/alcohol/tobacco
  - TB exposure

21

## TB Exam – Focus on Possible Sites of TB Disease

- Lungs – Pulmonary
- Extrapulmonary
  - Larynx
  - Lymph nodes (cervical, inguinal, supraclavicular, mediastinal, abdominal)
  - Pleural effusion
  - Genitourinary
  - Bones & joints
  - Miliary (disseminated)



22



## Physical Exam

- General assessment – does person look well?
- Lung exam
- Check for lymph nodes
- Palpate liver
- *In children* look at growth curve/weight/activity
- Look for anything that will complicate therapy!
- Laboratory abnormalities c/w active TB
  - Elevated platelet count, low serum albumin, anemia



23

## Radiologic Exam

- CXR must be done **before treatment of TB Infection**
  - Must be read as normal
  - Or
  - IF abnormal:
    - Not consistent with Active TB
    - Stable abnormality confirmed over a 3 - month period

24

## CXR - Can Suggest TB Disease but Does Not Definitely **Diagnose or Exclude** TB Disease

Cavitary lesions

Upper lobe infiltrates

Pleural effusion especially in those with recent exposure

“Tree in bud” findings on CT exam

Common mimics of TB =

- Non-tuberculous mycobacteria (NTM)
- fungal infection
- bacterial abscesses
- necrotic neoplasm (especially lung neoplasm)



Usually thin walled cavities

May be Normal!

25

## CXR – Old Healed TB

- Nodules & fibrotic lesions may contain slowly multiplying bacilli; these persons have a higher risk for progression to active TB disease

**Caution:** I usually have several patients in the San Antonio TB Clinic with positive cultures for TB and a CXR report that says c/w old healed TB.

If the CXR is “stable” for 2 – 3 months this is an indication that abnormality represents latent TB infection

If the CXR shows calcified nodular lesions (calcified granuloma) there is a very low risk for progression to TB disease

26

## Bacteriologic and Histologic Examinations

When lung or larynx is site of disease and for **every** patient with extrapulmonary TB:

- **3** sputum specimens for AFB smear and culture  
Ask for a pcr (GeneXpert) on initial specimen if you suspect TB disease
- Collected 8-24 hours apart with at least 1 early morning specimen  
one induced specimen  
one observed specimen



**Specimens should be obtained in an isolated, well-ventilated area or sputum collection booth**

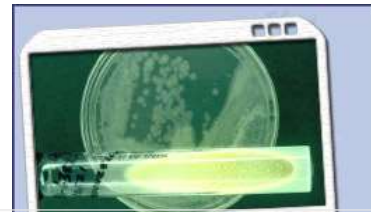
27

## Bacteriologic and Histologic Examinations

### Extrapulmonary Specimens

- Urine
- Cerebrospinal fluid \*
- Pleural fluid \*
- Ascites \*
- Pus
- Biopsy specimens

\*recovery poor



**Do NOT collect specimens in Formalin**



28

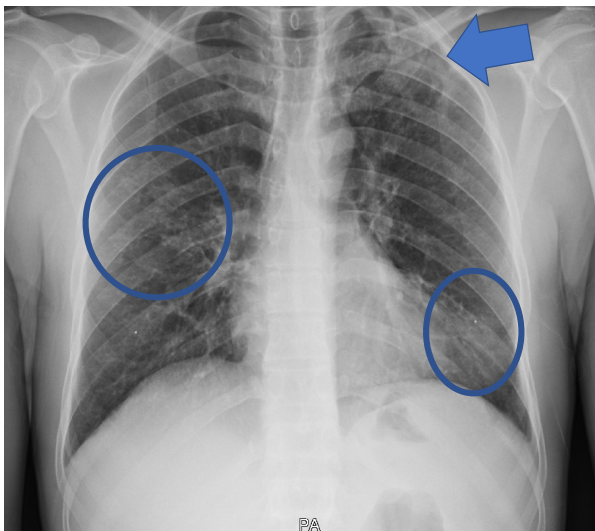
## Case Study - Immigrant Evaluation For TB Spring 2018



- 13-year-old immigrated from Northeastern African country within last year
- Thin but otherwise well
- Positive T-Spot
- Normal CXR

**Latent TB Infection**

29



May 2019

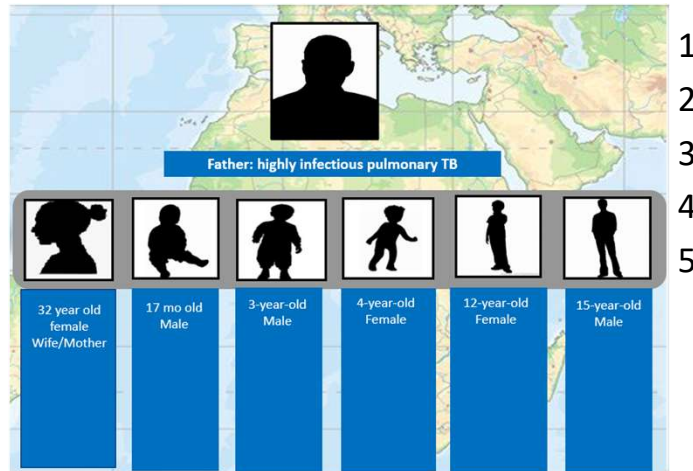
37 year old African man  
4 months of cough, weight  
loss, and poor energy  
6 weeks after starting TB  
treatment remains strongly  
AFB smear positive

AFB – Acid Fast Bacilli

**ACTIVE TB DISEASE**

30

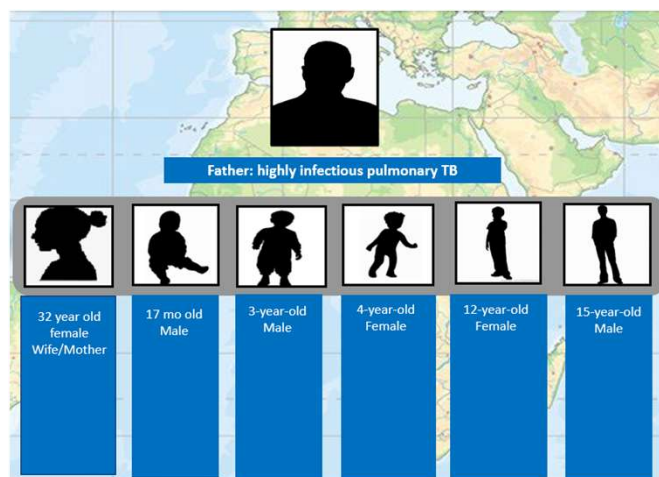
## Family of Newly Diagnosed Patient Comes to Clinic – What Now?



Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

31

## Family of Newly Diagnosed Patient Comes to Clinic – What Now?

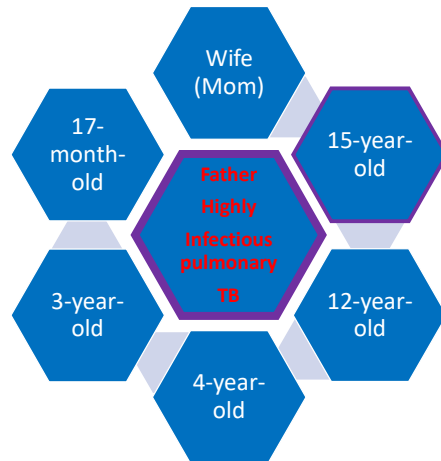


- 1 IGRA-except 17-month-old
  - BCG vaccinated
  - TST for children <2
- 2 Evaluate for symptoms of TB; generally, do they look well? Kids playful? Alert?
- 3 Medical Assessment
  - Weight, BMI, Growth curve for kids
  - Targeted exam – lungs, lymph nodes
- 4 CXR
- 5 Sputum if any signs or symptoms

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

32

## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**

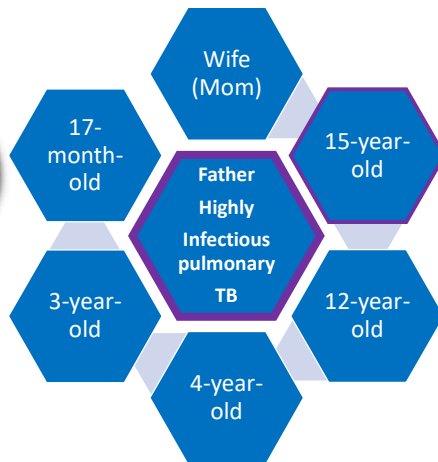


- 1
- 2
- 3
- 4
- 5

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

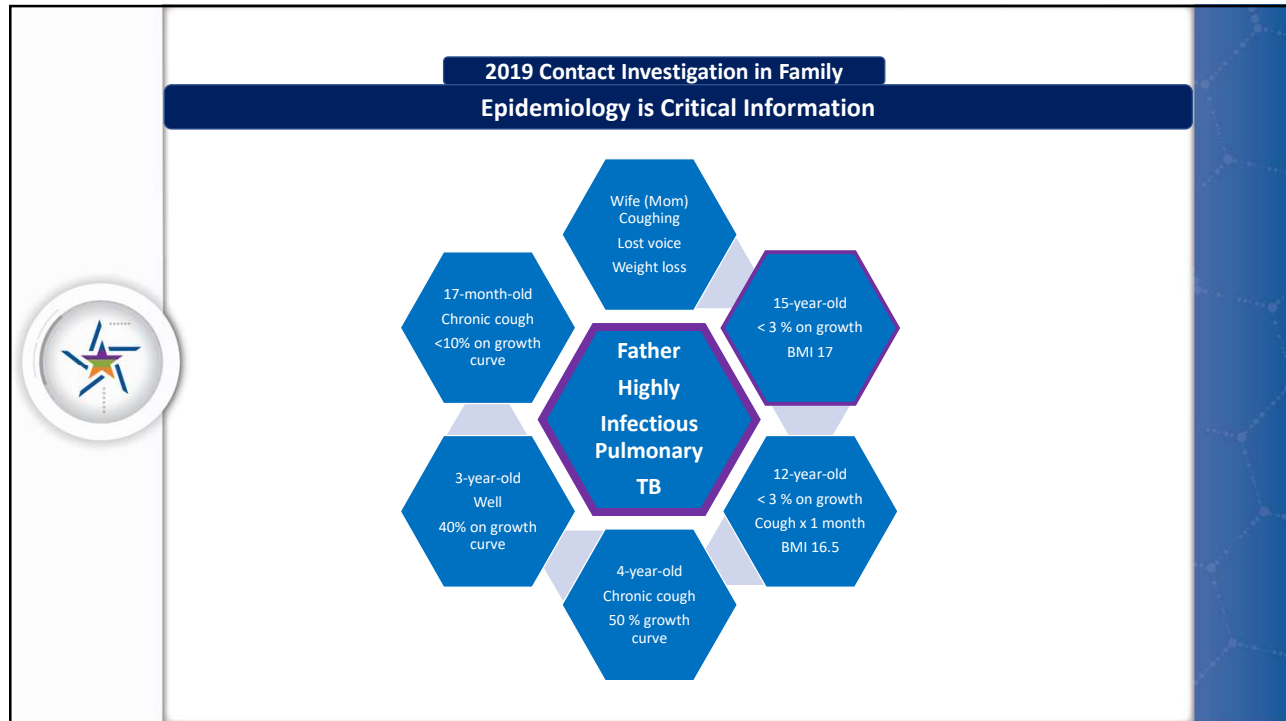
33

## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**

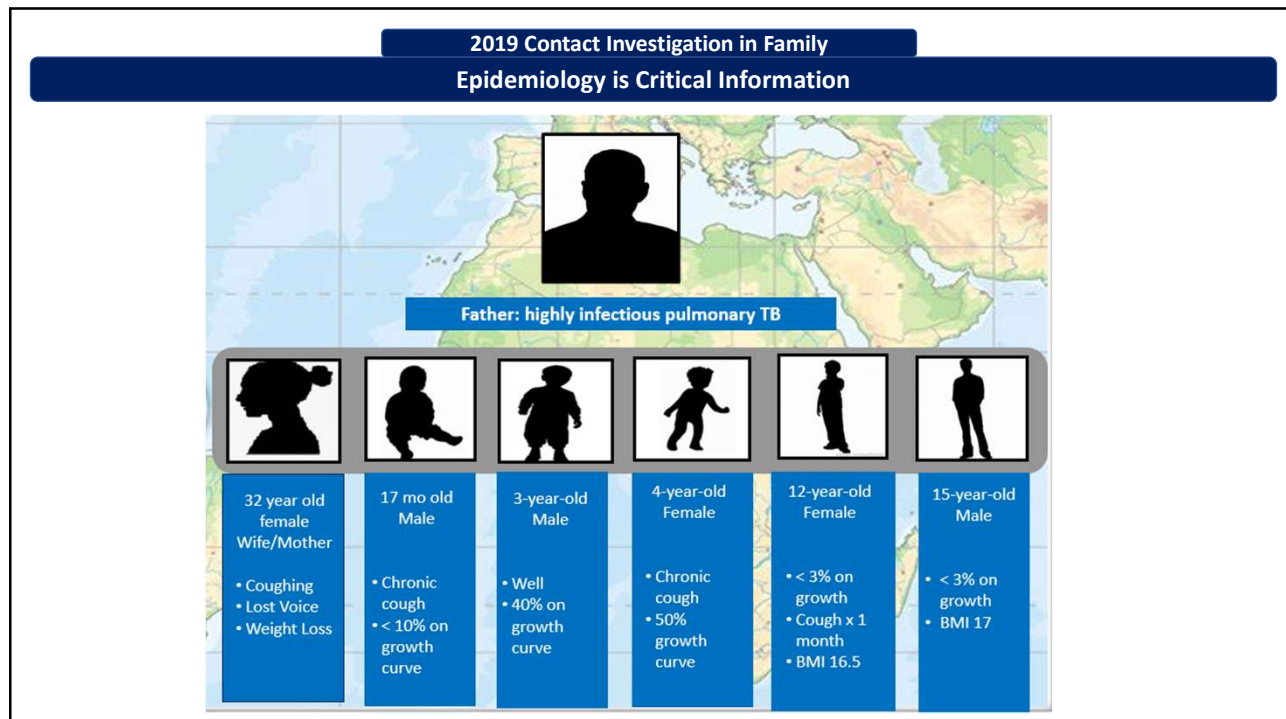


- IGRA – except 17-month-old
  - BCG vaccinated
  - TST for children < 2
- Evaluate for symptoms of TB; generally, do they look well? Kids playful?
- Medical Assessment
  - Weight, BMI, Growth scale for kids
  - Targeted exam – lungs, lymph nodes
- CXR
- Sputum if coughing

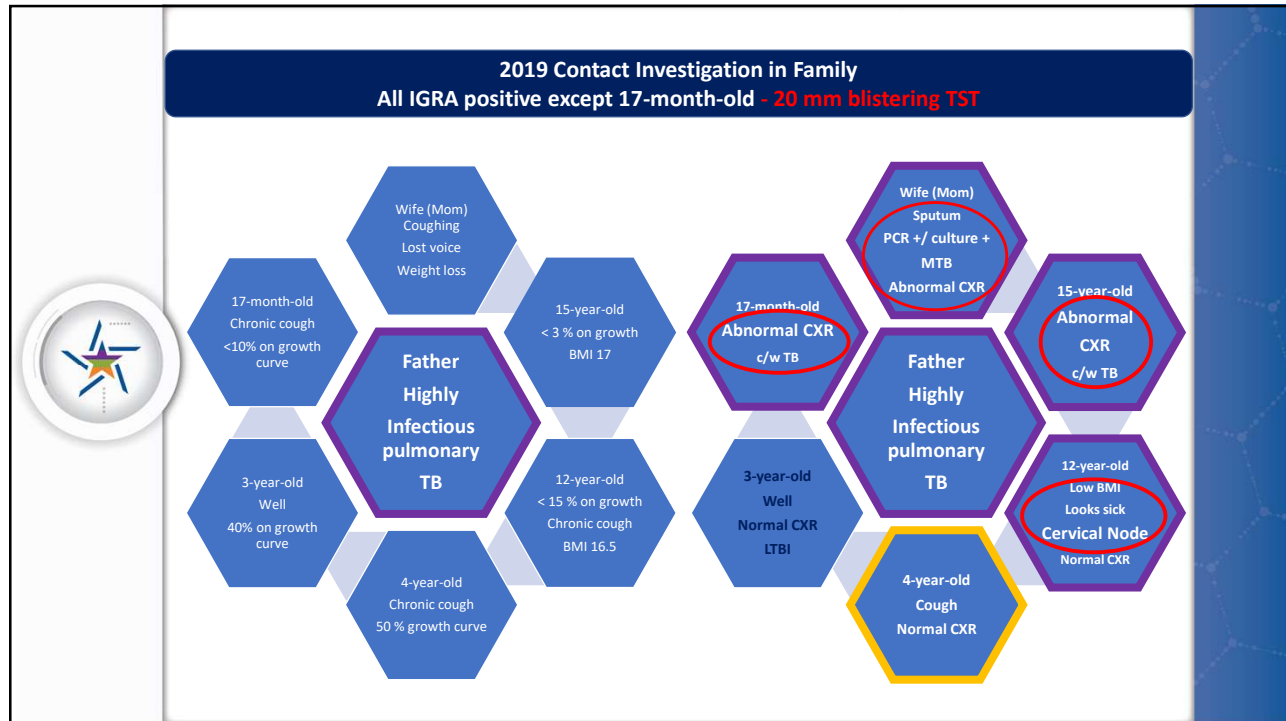
34



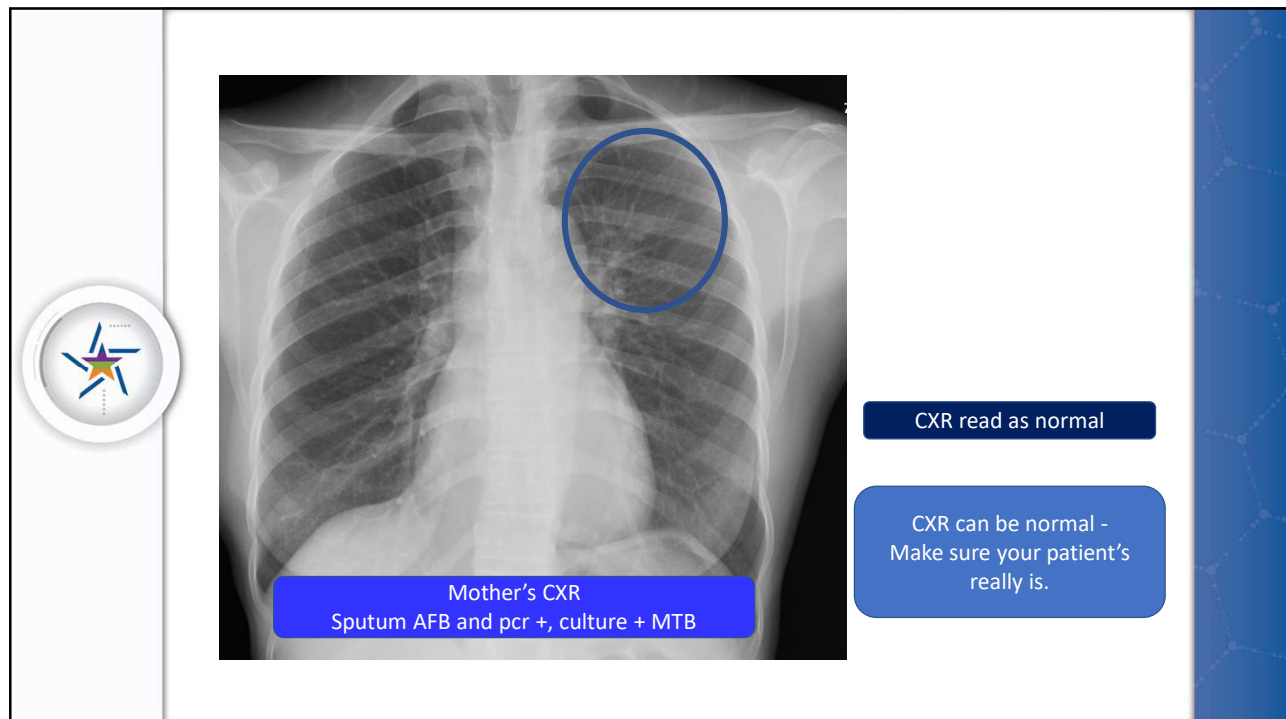
35



36



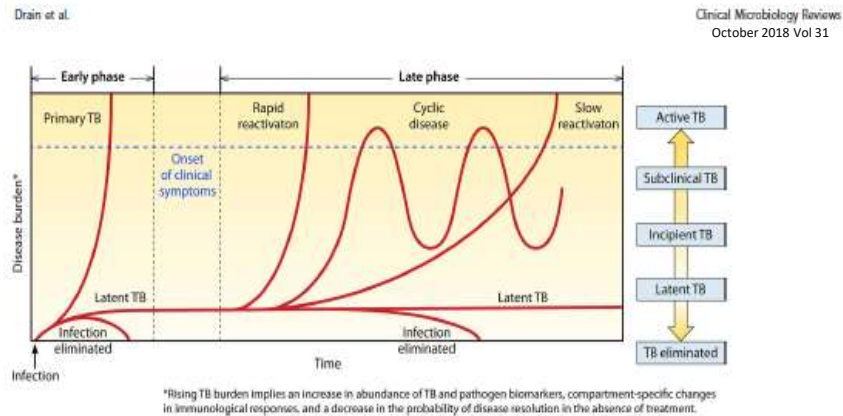
37



38



## Pathways of TB Disease Progression



**FIG 1** Pathways of tuberculosis disease progression. After initial exposure, *M. tuberculosis* may be eliminated by the host immune response, persist as a latent infection, or progress to primary active disease. Following the establishment of latent infection, disease may persist in a latent form, naturally progress in a slow or rapid fashion to active tuberculosis, or cycle through incipient and subclinical states before developing into symptomatic disease or eventual disease resolution. Although not all possibilities for regression of disease burden are depicted, spontaneous recovery may occur in any of these clinical trajectories.

39


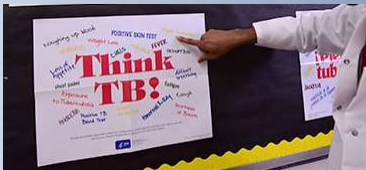
## How Can TB be “Ruled Out?”

40


# Think TB

TREATMENT IS PREVENTION – WE DO NOT HAVE AN EFFECTIVE VACCINE – YET

TREATMENT STOPS TRANSMISSION



21



# Importance of a TB Medical Assessment

**Barbara J Seaworth MD**  
Medical Director, Heartland National TB Center of Excellence  
Professor, Internal Medicine and Infectious Disease  
UT Health Northeast  
Clinician, San Antonio Metro Health TB Clinic


1

# Think TB

TREATMENT IS PREVENTION – WE DO NOT HAVE  
AN EFFECTIVE VACCINE – YET

TREATMENT STOPS TRANSMISSION

**YOU HAVE TO FIND THEM TO TREAT THEM!**



2



### Latent TB Infection (LTBI)

- Persons are **infected** with *Mycobacterium tuberculosis* but:
  - No Active TB Symptoms
  - Chest X-ray may be normal, or show small granuloma, **stable** pleural or parenchymal scarring
  - Positive TST (Tuberculin Skin Test) or IGRA (Blood Test)
  - Not infectious – Do not transmit TB

### Active TB Disease

- Persons are **sick** and usually have at least one of the below
  - Abnormal CXR
  - Symptoms and or findings c/w TB disease
  - Specimen which is pcr positive or grows MTB
- Usually are infectious

3



## LATENT TB INFECTION

- We used to think the bacteria were in a complete resting state or dormant but
  - TB Bacteria **are metabolically active and dividing**, but infection is controlled by the immune system.
- **Current methods of LTBI diagnosis are less than perfect**
- Active TB Disease may develop if immunity wanes.

4

## The Spectrum of Activity of MTB – One Could Think of Popcorn



5

## The Spectrum of TB Disease

Am J Resp and Critical Care Med Vol 203, Jan 15 2021

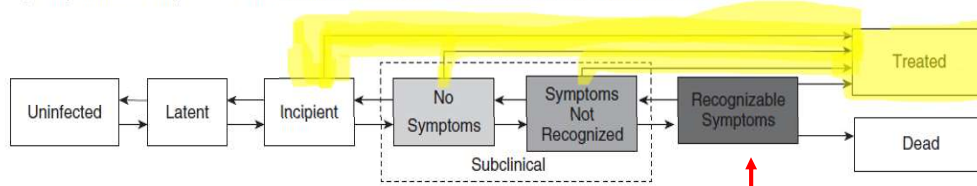
Classic Conceptualization of TB



Updated Conceptualization of TB:

Incorporates Three Elements:

- 1) Subclinical stages from which transmission may occur without recognizable symptoms (extra boxes with grey shading)
- 2) Regression/resolution to milder disease possible (bidirectional arrows)
- 3) The potential for diagnosis and treatment before recognizable symptoms develop (upper arrows to "Treated")



6

## Persons at Risk of (Exposure) MTB Infection or Disease

- People who have spent time with someone who has TB disease
- People from a country where TB disease is common:
  - most countries in Latin America, the Caribbean, Africa, Asia Eastern Europe, and Russia
  - especially now consider Afghanistan, Iraq, Ukraine
- People who **live or work** in high-risk settings:
  - correctional facilities, long-term care facilities or nursing homes, and homeless shelters
- Health-care workers who care for patients at increased risk for TB disease
- Infants, children and adolescents exposed to adults who are at increased risk for latent tuberculosis infection or TB disease

7

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- HIV infection
- Chronic kidney disease
- Silicosis
- **Recent exposure**
- Diabetes
- Chest x-ray abnormality c/w previous inadequately treated TB
- Intravenous drug use
- Smoking – active and passive
- Underweight by >10% (*Maybe*)

ATS-CDC. Am J Respir Crit Care Med 2000;161:S221

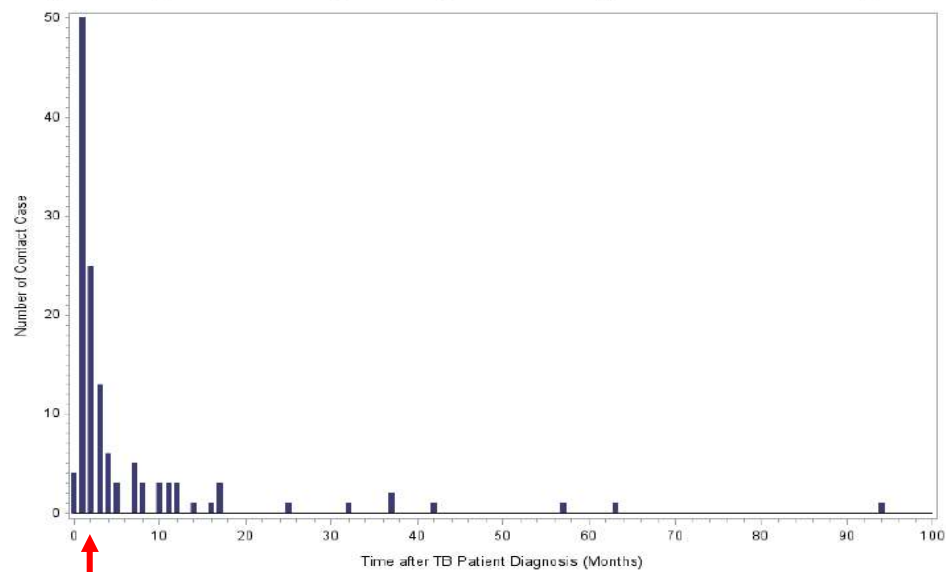
8

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- Immunosuppression
  - Pregnancy and first three months post partum
  - Organ transplant recipients
  - Hematologic cancers and head and neck cancers
  - Medications
    - TNF $\alpha$  inhibitors
    - Prednisone >15 mg, > 4 weeks
    - Chemotherapy
    - Other immunosuppressive drugs

9

Figure 1. Timing of Tuberculosis Diagnosis among 131 Contacts Diagnosed after the Index Case Diagnosis



2 months

JID  
June 2018

10

## Evaluation for TB

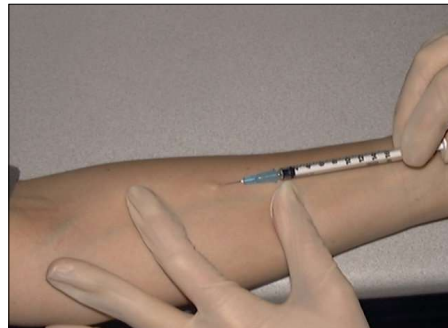
- In U.S. usually starts with a screening test to detect evidence of TB infection –
  - **Only after the provider considers the Possibility of TB**
  - TB Skin Test (**TST**)
  - Interferon Gamma Release Assays (IGRA)



11

## The Tuberculin Skin Test (TST)

- 0.1 ml of 5 TU PPD tuberculin injected intradermally
- **Induration** in millimeters read 48-72 hours after injection



12



## Interferon Gamma Release Assays



- Replacing TST in many jurisdictions
- Blood test
  - measures interferon gamma release in response to stimulation by TB antigens
- More specific
- Equally sensitive
- Do not require a patient to return for reading
- Eliminate false positive TST due to BCG
- Can be used in children down to 2 years of age

13

## Treating TB Infection



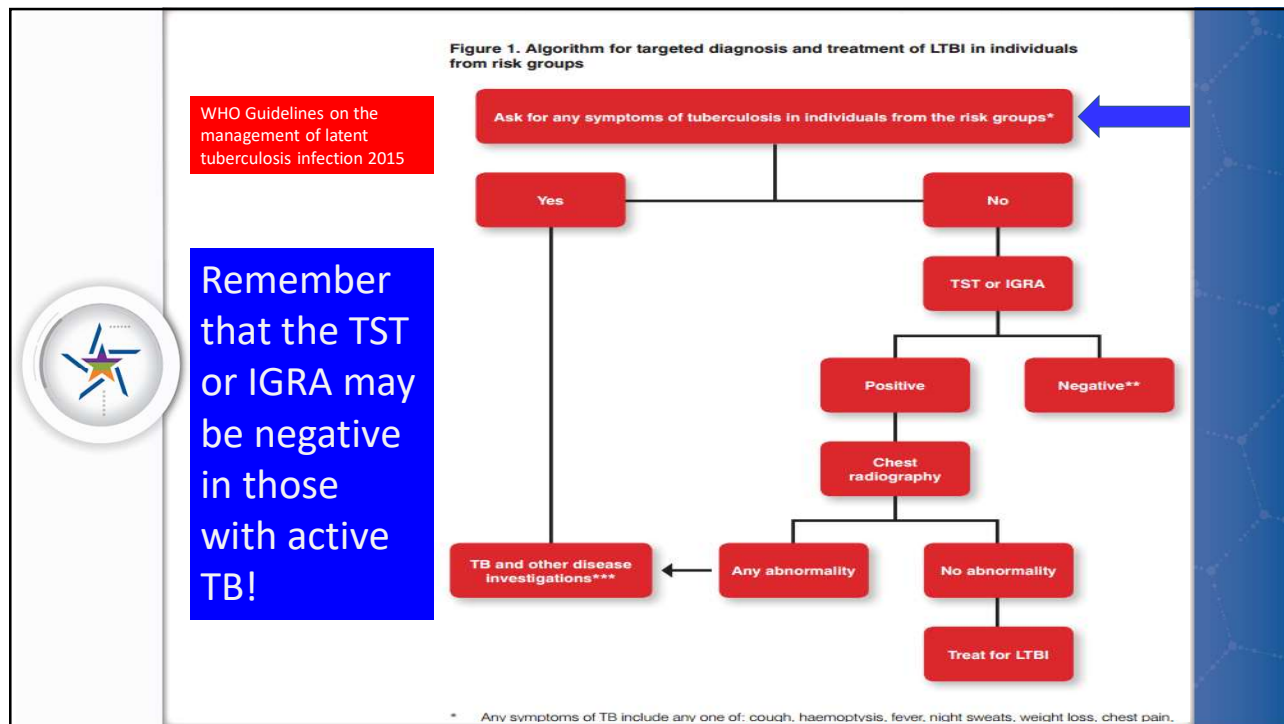
Wait –  
Are We  
There Yet?



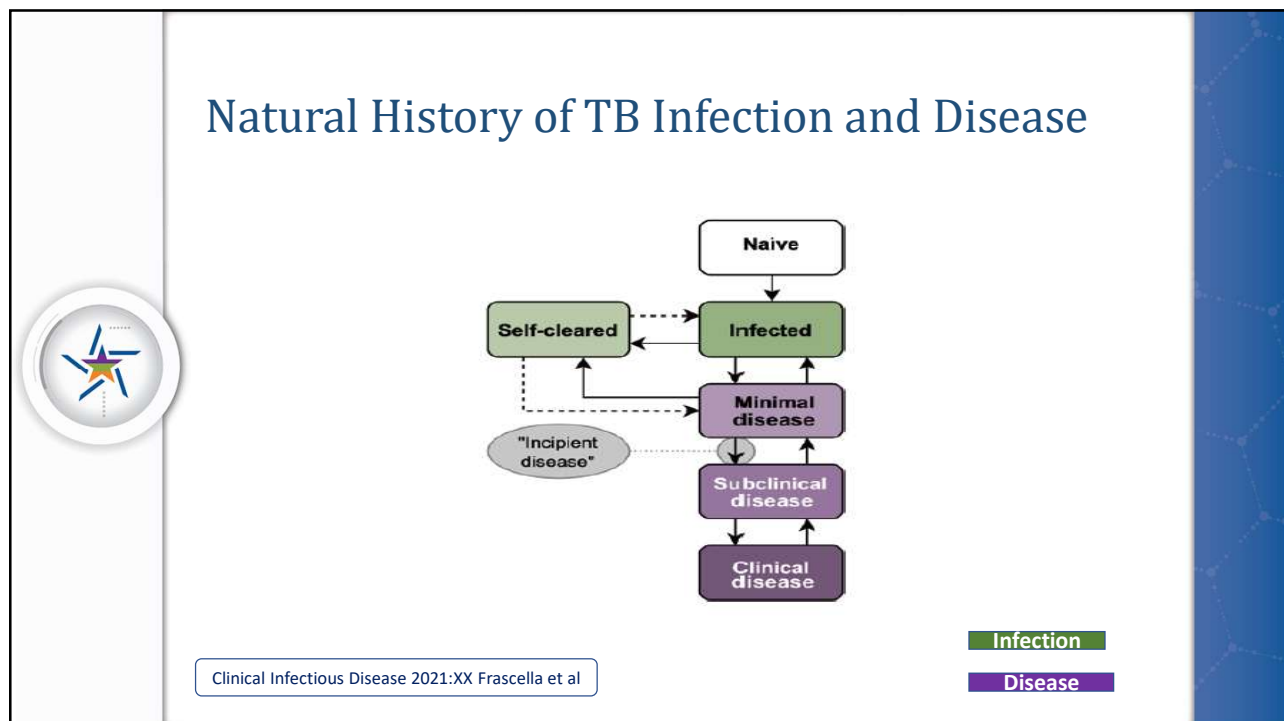
Photo © Copyright Revolution Studios  
©2005 Columbia Pictures Industries, Inc. All Rights Reserved

**“NO!”**

14



15



16

## Active TB Disease or TB Infection? The Clinical Evaluation

The single most important thing prior to starting treatment for TB Infection is to exclude active TB disease.

If in doubt – wait!  
Evaluate for TB disease  
Consider consultation with TB expert

17

## Incipient and Subclinical TB

Incipient and Subclinical Tuberculosis

Clinical Microbiology Reviews

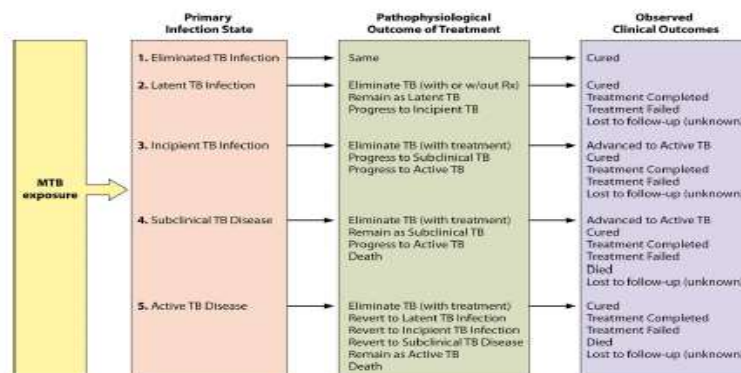



FIG 2 Primary and secondary disease states for the five categorical states of TB. Clinical outcomes following treatment are variable and depend on the respective pathophysiological outcomes. MTB, *M. tuberculosis*.

18

## Evaluate to Exclude Active TB Disease

- 
- If the TST or IGRA is Positive –  
    **»OR**
  - Child < 5 or immunocompromised person with recent exposure or patient has symptoms –  
    **–even if TST/IGRA negative –**
    - ✓ History
    - ✓ Physical examination
    - ✓ Chest X-Ray

19

## How Can TB be “Ruled Out?”

20

### Is There Evidence of Disease?

- Symptoms\*
  - Fever
  - Chills
  - Night Sweats
  - Weight Loss
  - Cough (dry/productive)
  - Hemoptysis
  - Fatigue

**\* only one may be present – or patient may deny all**

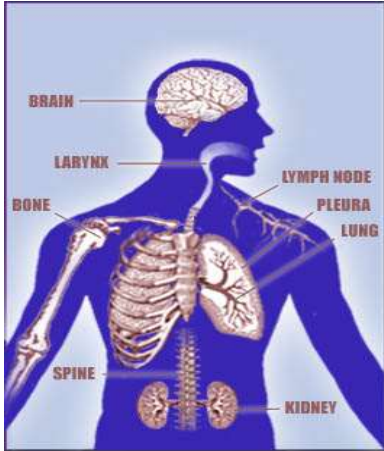
### Is Patient at Risk of Progression to Disease?

- Medical History:
  - HIV
  - Silicosis
  - Chronic Kidney Disease
  - Diabetes
  - Immunosuppression
  - Drug/alcohol/tobacco
  - TB exposure

21

## TB Exam – Focus on Possible Sites of TB Disease

- Lungs – Pulmonary
- Extrapulmonary
  - Larynx
  - Lymph nodes (cervical, inguinal, supraclavicular, mediastinal, abdominal)
  - Pleural effusion
  - Genitourinary
  - Bones & joints
  - Miliary (disseminated)



22

## Physical Exam

- General assessment – does person look well?
- Lung exam
- Check for lymph nodes
- Palpate liver
- *In children* look at growth curve/weight/activity
- Look for anything that will complicate therapy!
- Laboratory abnormalities c/w active TB
  - Elevated platelet count, low serum albumin, anemia



23

## Radiologic Exam

- CXR must be done **before treatment of TB Infection**
  - Must be read as normal
  - Or
  - IF abnormal:
    - Not consistent with Active TB
    - Stable abnormality confirmed over a 3 - month period

24

## CXR - Can Suggest TB Disease but Does Not Definitely **Diagnose or Exclude** TB Disease

Cavitary lesions

Upper lobe infiltrates

Pleural effusion especially in those with recent exposure

"Tree in bud" findings on CT exam

Common mimics of TB =

- Non-tuberculous mycobacteria (NTM)
- fungal infection
- bacterial abscesses
- necrotic neoplasm (especially lung neoplasm)



Usually thin walled cavities

May be Normal!

25

## CXR – Old Healed TB

- Nodules & fibrotic lesions may contain slowly multiplying bacilli; these persons have a higher risk for progression to active TB disease

**Caution:** I usually have several patients in the San Antonio TB Clinic with positive cultures for TB and a CXR report that says c/w old healed TB.

If the CXR is "stable" for 2 – 3 months this is an indication that abnormality represents latent TB infection

If the CXR shows calcified nodular lesions (calcified granuloma) there is a very low risk for progression to TB disease

26

## Bacteriologic and Histologic Examinations

When lung or larynx is site of disease and for **every** patient with extrapulmonary TB:

- **3** sputum specimens for AFB smear and culture  
Ask for a pcr (GeneXpert) on initial specimen if you suspect TB disease
- Collected 8-24 hours apart with at least 1 early morning specimen  
one induced specimen  
one observed specimen



**Specimens should be obtained in an isolated, well-ventilated area or sputum collection booth**

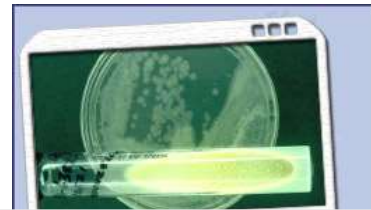
27

## Bacteriologic and Histologic Examinations

### Extrapulmonary Specimens

- Urine
- Cerebrospinal fluid \*
- Pleural fluid \*
- Ascites \*
- Pus
- Biopsy specimens

\*recovery poor



**Do NOT collect specimens in Formalin**



28



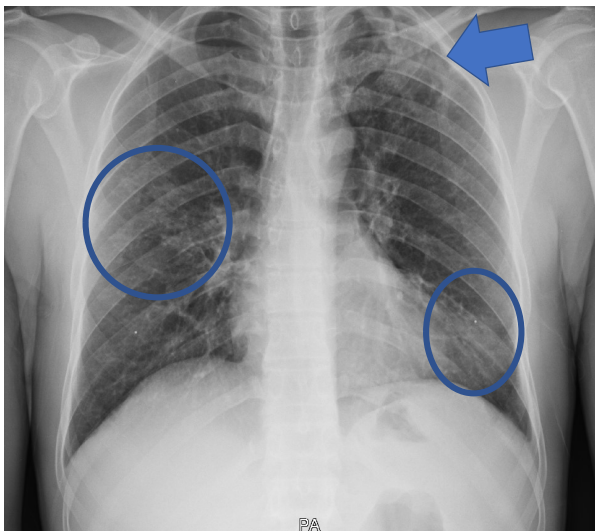
## Case Study - Immigrant Evaluation For TB Spring 2018



- 13-year-old immigrated from Northeastern African country within last year
- Thin but otherwise well
- Positive T-Spot
- Normal CXR

**Latent TB Infection**

29



May 2019

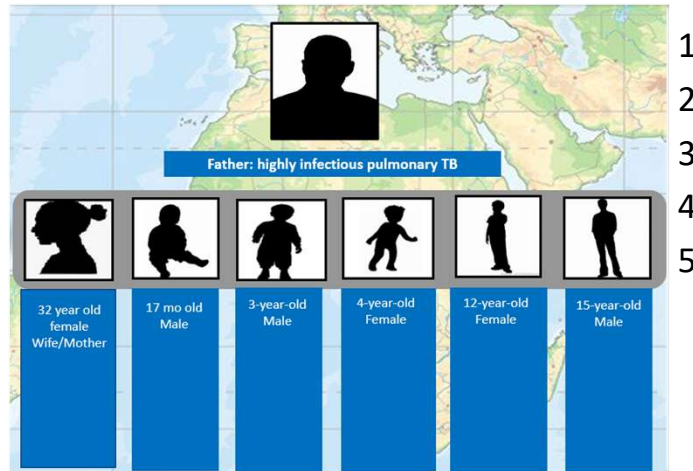
37 year old African man  
4 months of cough, weight  
loss, and poor energy  
6 weeks after starting TB  
treatment remains strongly  
AFB smear positive

AFB – Acid Fast Bacilli

**ACTIVE TB DISEASE**

30

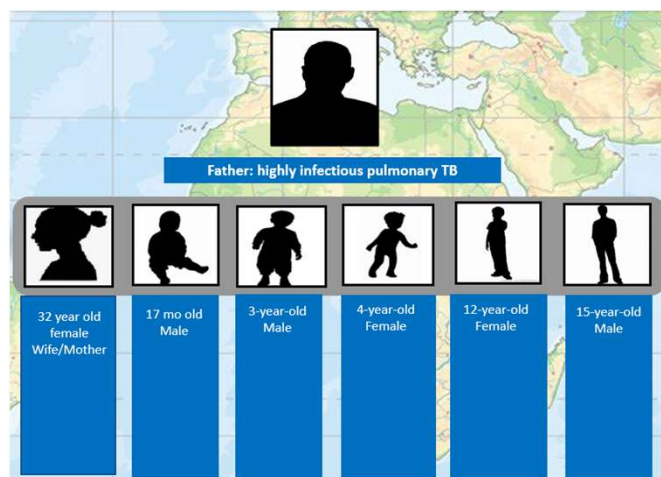
## Family of Newly Diagnosed Patient Comes to Clinic – What Now?



Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

31

## Family of Newly Diagnosed Patient Comes to Clinic – What Now?

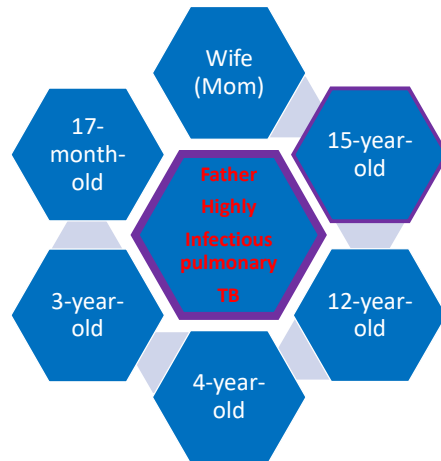


- 1 IGRA-except 17-month-old
  - BCG vaccinated
  - TST for children <2
- 2 Evaluate for symptoms of TB; generally, do they look well? Kids playful? Alert?
- 3 Medical Assessment
  - Weight, BMI, Growth curve for kids
  - Targeted exam – lungs, lymph nodes
- 4 CXR
- 5 Sputum if any signs or symptoms

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

32

## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**

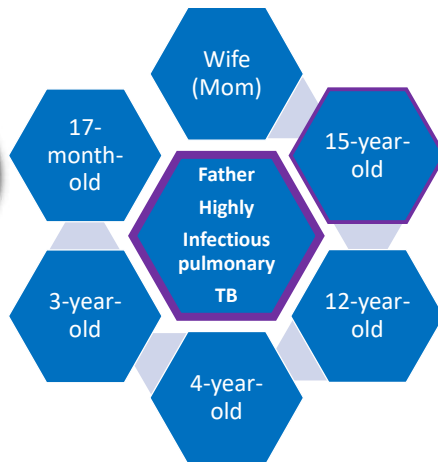


- 1
- 2
- 3
- 4
- 5

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

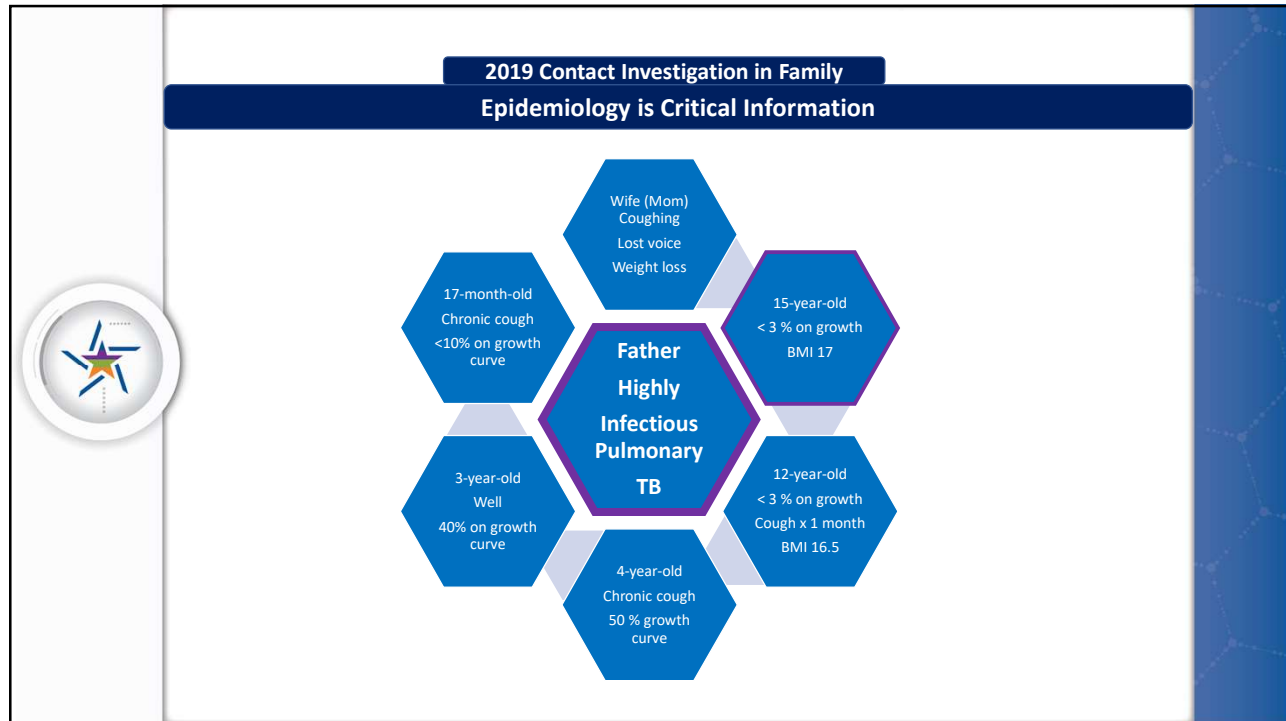
33

## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**

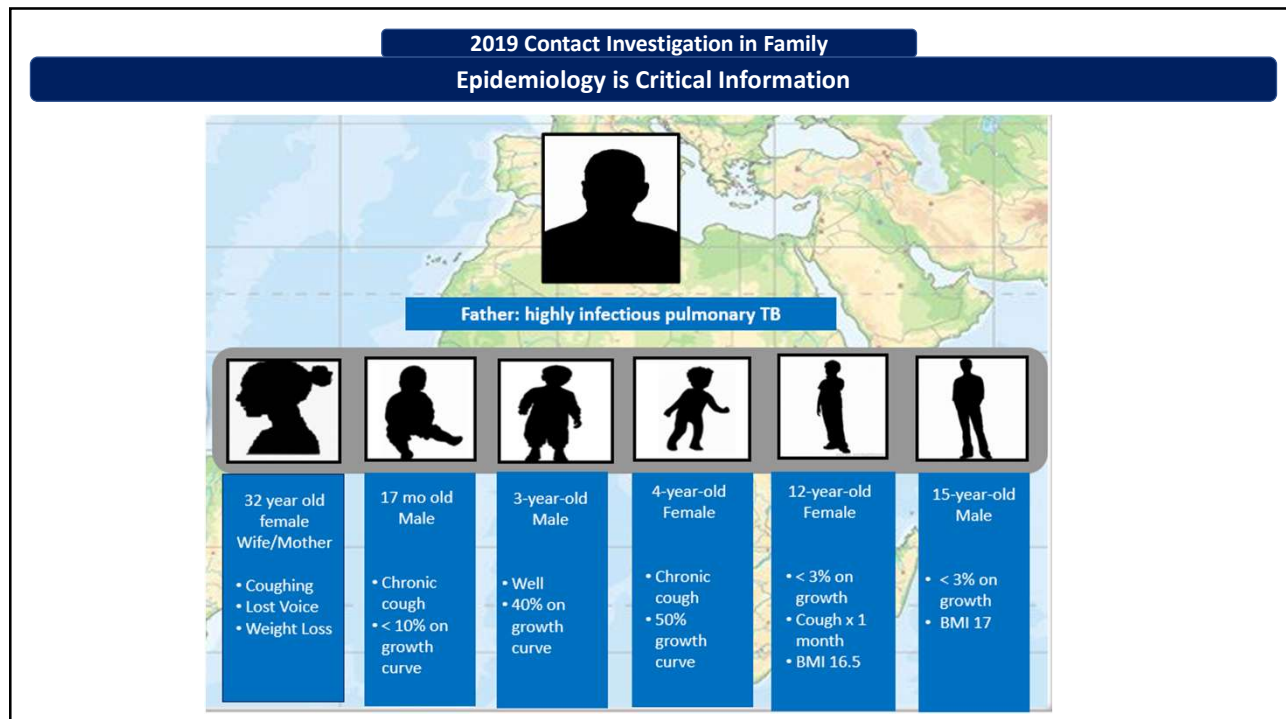


- IGRA – except 17-month-old
  - BCG vaccinated
  - TST for children < 2
- Evaluate for symptoms of TB; generally, do they look well? Kids playful?
- Medical Assessment
  - Weight, BMI, Growth scale for kids
  - Targeted exam – lungs, lymph nodes
- CXR
- Sputum if coughing

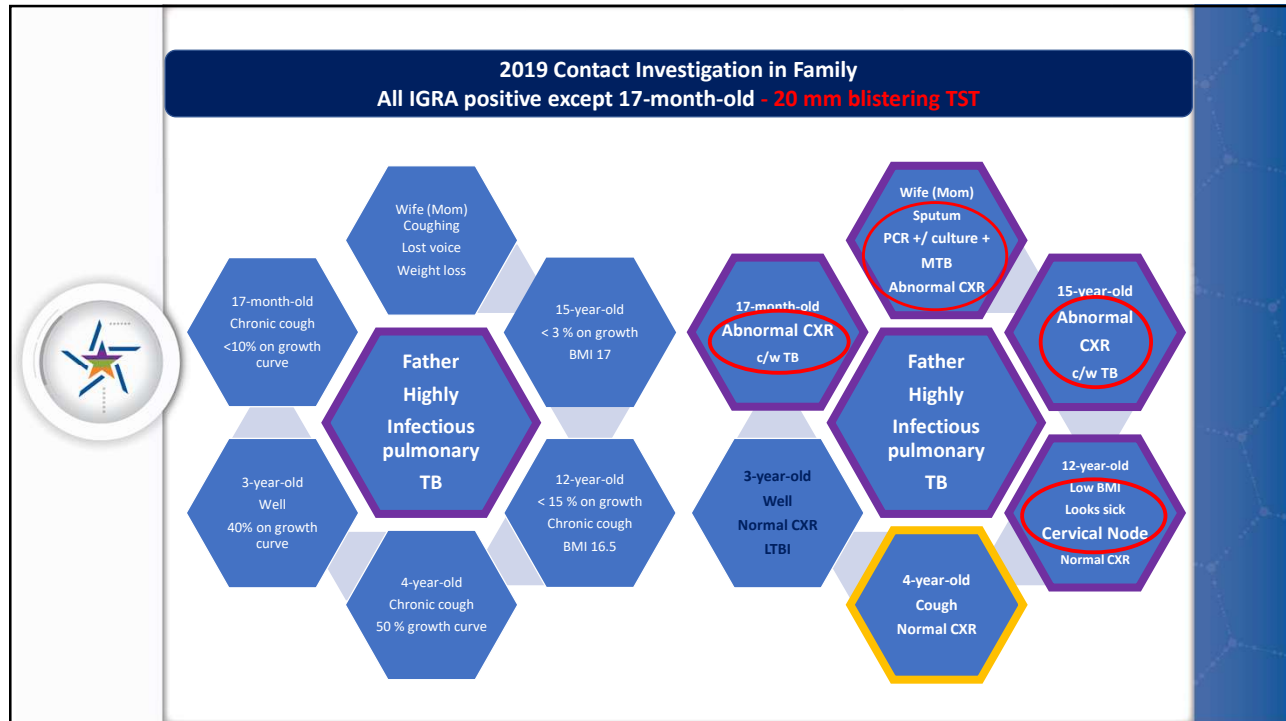
34



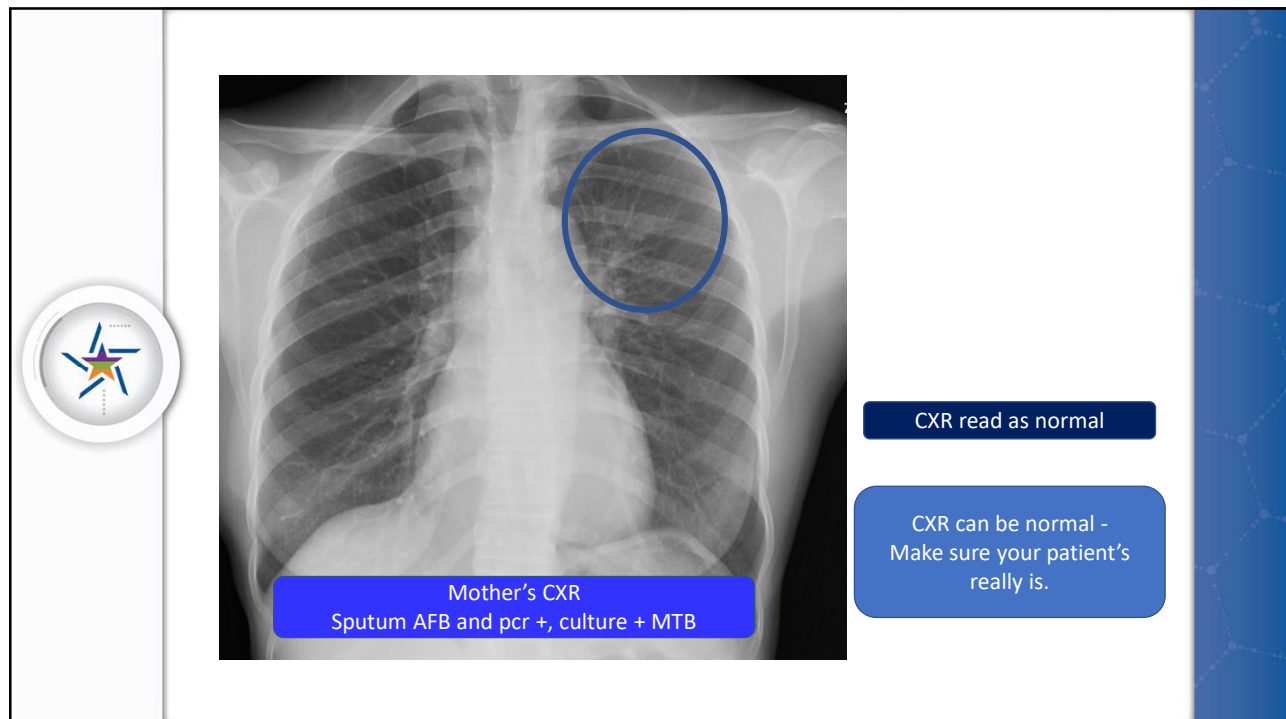
35



36

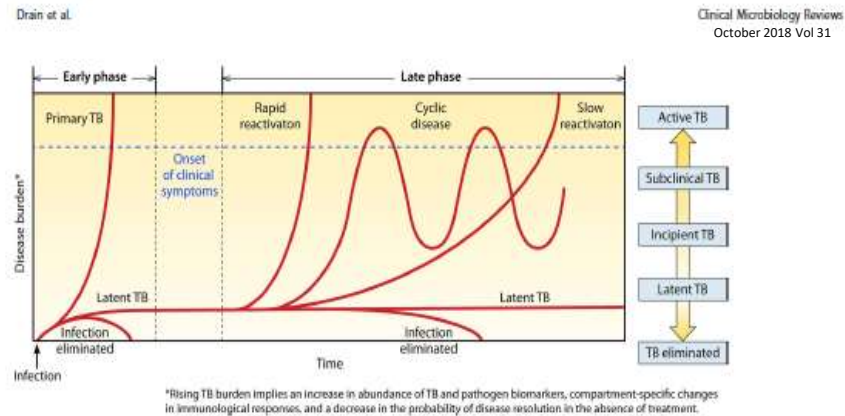


37



38

## Pathways of TB Disease Progression



**FIG 1** Pathways of tuberculosis disease progression. After initial exposure, *M. tuberculosis* may be eliminated by the host immune response, persist as a latent infection, or progress to primary active disease. Following the establishment of latent infection, disease may persist in a latent form, naturally progress in a slow or rapid fashion to active tuberculosis, or cycle through incipient and subclinical states before developing into symptomatic disease or eventual disease resolution. Although not all possibilities for regression of disease burden are depicted, spontaneous recovery may occur in any of these clinical trajectories.

39


## How Can TB be “Ruled Out?”

40

[illegible]

21





# Importance of a TB Medical Assessment

**Barbara J Seaworth MD**  
Medical Director, Heartland National TB Center of Excellence  
Professor, Internal Medicine and Infectious Disease  
UT Health Northeast  
Clinician, San Antonio Metro Health TB Clinic


1

# Think TB

TREATMENT IS PREVENTION – WE DO NOT HAVE  
AN EFFECTIVE VACCINE – YET


TREATMENT STOPS TRANSMISSION

**YOU HAVE TO FIND THEM TO TREAT THEM!**



2






### Latent TB Infection (LTBI)

- Persons are **infected** with *Mycobacterium tuberculosis* but:
  - No Active TB Symptoms
  - Chest X-ray may be normal, or show small granuloma, **stable** pleural or parenchymal scarring
  - Positive TST (Tuberculin Skin Test) or IGRA (Blood Test)
  - Not infectious – Do not transmit TB

### Active TB Disease

- Persons are **sick** and usually have at least one of the below
  - Abnormal CXR
  - Symptoms and or findings c/w TB disease
  - Specimen which is pcr positive or grows MTB
- Usually are infectious

3



## LATENT TB INFECTION

- We used to think the bacteria were in a complete resting state or dormant but
  - TB Bacteria **are metabolically active and dividing**, but infection is controlled by the immune system.
- **Current methods of LTBI diagnosis are less than perfect**
- Active TB Disease may develop if immunity wanes.

4

## The Spectrum of Activity of MTB – One Could Think of Popcorn



5

## The Spectrum of TB Disease

Am J Resp and Critical Care Med Vol 203, Jan 15 2021

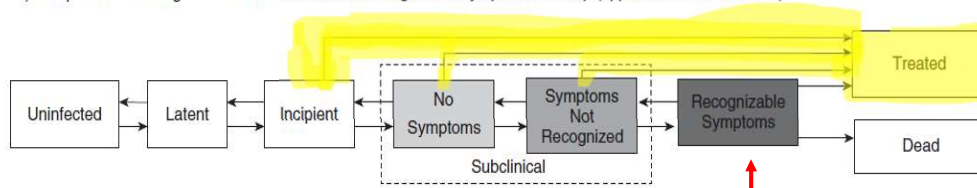
Classic Conceptualization of TB



Updated Conceptualization of TB:

Incorporates Three Elements:

- 1) Subclinical stages from which transmission may occur without recognizable symptoms (extra boxes with grey shading)
- 2) Regression/resolution to milder disease possible (bidirectional arrows)
- 3) The potential for diagnosis and treatment before recognizable symptoms develop (upper arrows to "Treated")



6

## Persons at Risk of (Exposure) MTB Infection or Disease

- People who have spent time with someone who has TB disease
- People from a country where TB disease is common:
  - most countries in Latin America, the Caribbean, Africa, Asia Eastern Europe, and Russia
  - especially now consider Afghanistan, Iraq, Ukraine
- People who **live or work** in high-risk settings:
  - correctional facilities, long-term care facilities or nursing homes, and homeless shelters
- Health-care workers who care for patients at increased risk for TB disease
- Infants, children and adolescents exposed to adults who are at increased risk for latent tuberculosis infection or TB disease

7

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- HIV infection
- Chronic kidney disease
- Silicosis
- **Recent exposure**
- Diabetes
- Chest x-ray abnormality c/w previous inadequately treated TB
- Intravenous drug use
- Smoking – active and passive
- Underweight by >10% (*Maybe*)

ATS-CDC. Am J Respir Crit Care Med 2000;161:S221

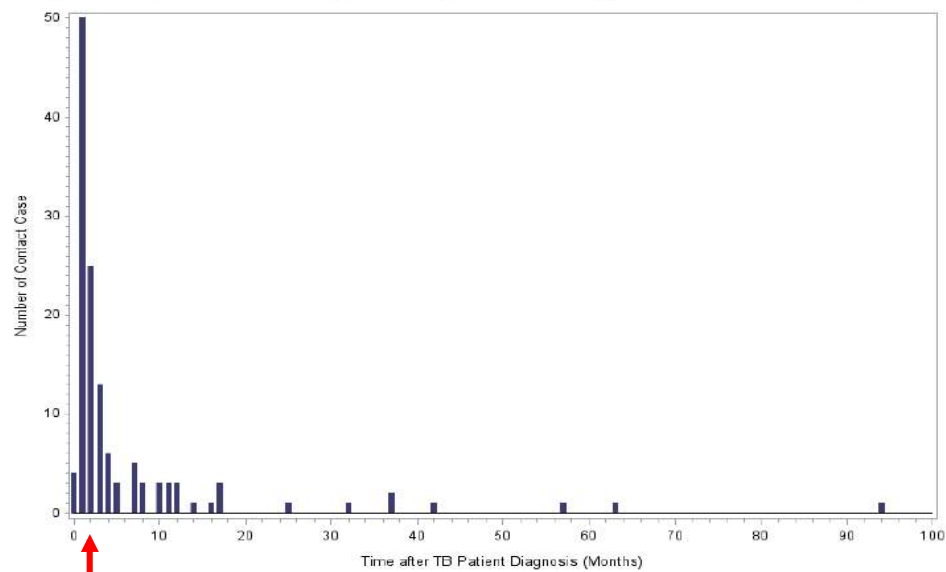
8

## Persons at Risk of **Progression** from Latent TB Infection to Active TB Disease

- Immunosuppression
  - Pregnancy and first three months post partum
  - Organ transplant recipients
  - Hematologic cancers and head and neck cancers
  - Medications
    - TNF $\alpha$  inhibitors
    - Prednisone >15 mg, > 4 weeks
    - Chemotherapy
    - Other immunosuppressive drugs

9

Figure 1. Timing of Tuberculosis Diagnosis among 131 Contacts Diagnosed after the Index Case Diagnosis



10

## Evaluation for TB

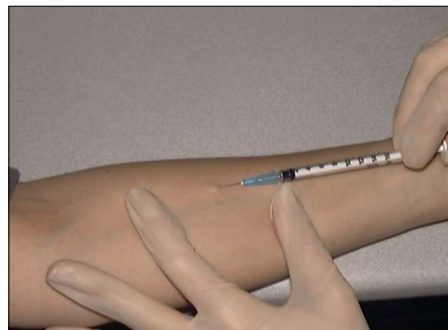
- In U.S. usually starts with a screening test to detect evidence of TB infection –
  - **Only after the provider considers the Possibility of TB**
  - TB Skin Test (**TST**)
  - Interferon Gamma Release Assays (IGRA)



11

## The Tuberculin Skin Test (TST)

- 0.1 ml of 5 TU PPD tuberculin injected intradermally
- **Induration** in millimeters read 48-72 hours after injection



12

## Interferon Gamma Release Assays



- Replacing TST in many jurisdictions
- Blood test
  - measures interferon gamma release in response to stimulation by TB antigens
- More specific
- Equally sensitive
- Do not require a patient to return for reading
- Eliminate false positive TST due to BCG
- Can be used in children down to 2 years of age

13

## Treating TB Infection



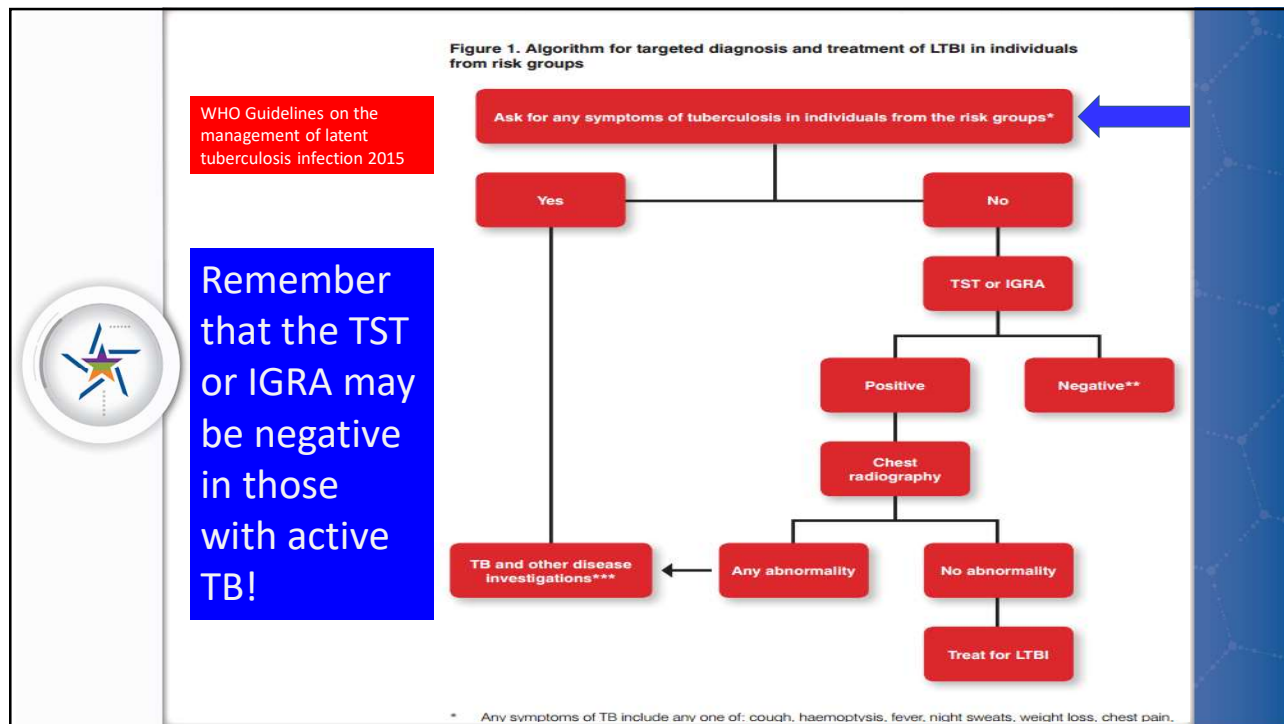
Wait –  
Are We  
There Yet?



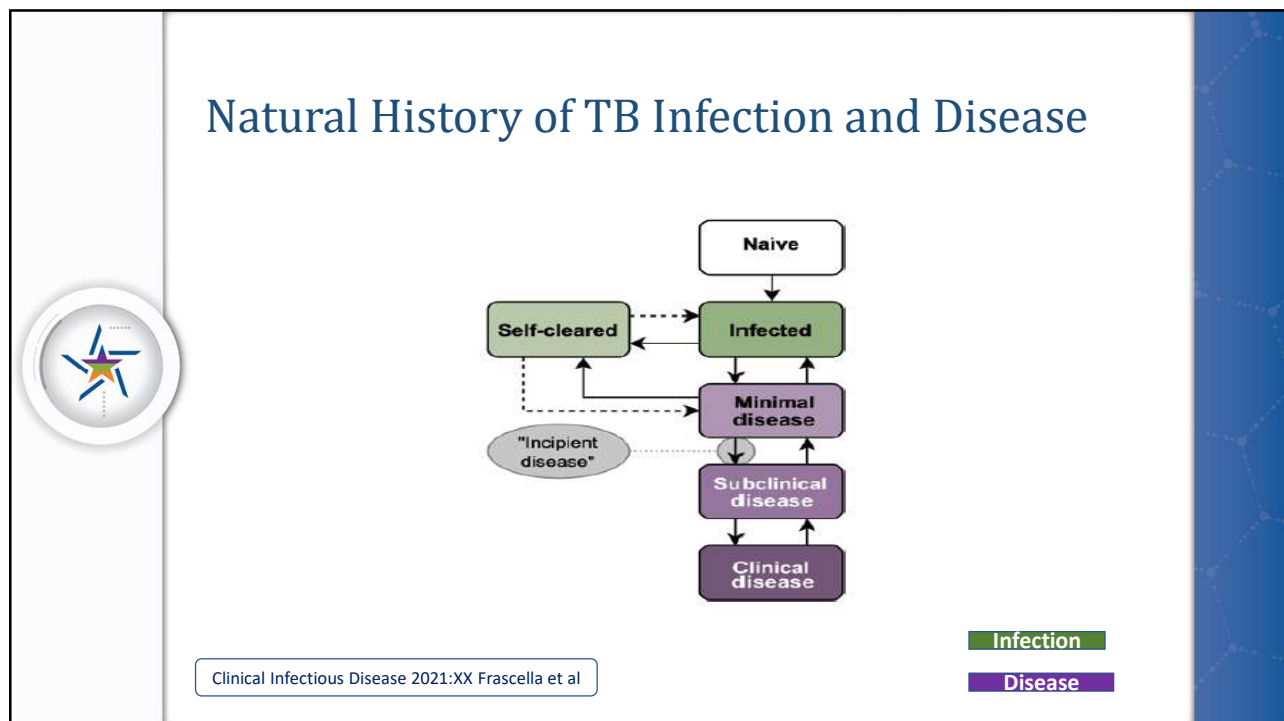
“NO!”

Photo © Copyright Revolution Studios  
©2005 Columbia Pictures Industries, Inc. All Rights Reserved

14



15



16

## Active TB Disease or TB Infection? The Clinical Evaluation

The single most important thing prior to starting treatment for TB Infection is to exclude active TB disease.

If in doubt – wait!  
Evaluate for TB disease  
Consider consultation with TB expert

17

## Incipient and Subclinical TB

Incipient and Subclinical Tuberculosis

Clinical Microbiology Reviews

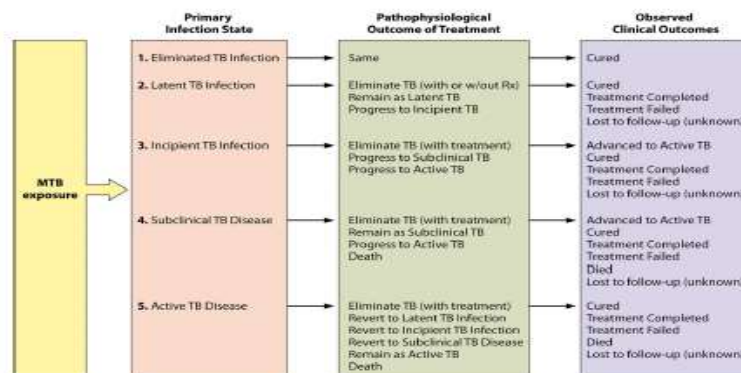



FIG 2 Primary and secondary disease states for the five categorical states of TB. Clinical outcomes following treatment are variable and depend on the respective pathophysiological outcomes. MTB, *M. tuberculosis*.

18



## Evaluate to Exclude Active TB Disease

- 
- If the TST or IGRA is Positive –  
    **»OR**
  - Child < 5 or immunocompromised person with recent exposure or patient has symptoms –  
    **–even if TST/IGRA negative –**
    - ✓ History
    - ✓ Physical examination
    - ✓ Chest X-Ray

19

## How Can TB be “Ruled Out?”

20

### Is There Evidence of Disease?

- Symptoms\*
  - Fever
  - Chills
  - Night Sweats
  - Weight Loss
  - Cough (dry/productive)
  - Hemoptysis
  - Fatigue

**\* only one may be present – or patient may deny all**

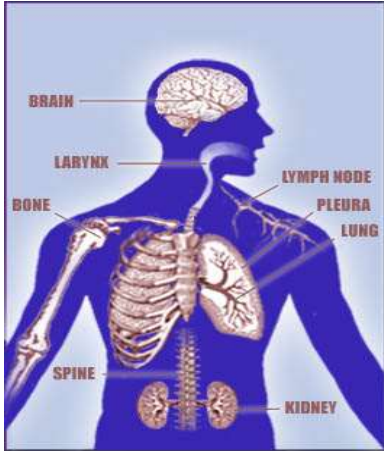
### Is Patient at Risk of Progression to Disease?

- Medical History:
  - HIV
  - Silicosis
  - Chronic Kidney Disease
  - Diabetes
  - Immunosuppression
  - Drug/alcohol/tobacco
  - TB exposure

21

## TB Exam – Focus on Possible Sites of TB Disease

- Lungs – Pulmonary
- Extrapulmonary
  - Larynx
  - Lymph nodes (cervical, inguinal, supraclavicular, mediastinal, abdominal)
  - Pleural effusion
  - Genitourinary
  - Bones & joints
  - Miliary (disseminated)



22

## Physical Exam

- General assessment – does person look well?
- Lung exam
- Check for lymph nodes
- Palpate liver
- *In children* look at growth curve/weight/activity
- Look for anything that will complicate therapy!
- Laboratory abnormalities c/w active TB
  - Elevated platelet count, low serum albumin, anemia



23

## Radiologic Exam

- CXR must be done **before treatment of TB Infection**
  - Must be read as normal
  - Or
  - IF abnormal:
    - Not consistent with Active TB
    - Stable abnormality confirmed over a 3 - month period

24

## CXR - Can Suggest TB Disease but Does Not Definitely **Diagnose or Exclude** TB Disease

Cavitary lesions

Upper lobe infiltrates

Pleural effusion especially in those with recent exposure

"Tree in bud" findings on CT exam

Common mimics of TB =

- Non-tuberculous mycobacteria (NTM)
- fungal infection
- bacterial abscesses
- necrotic neoplasm (especially lung neoplasm)



Usually thin walled cavities

May be Normal!

25

## CXR – Old Healed TB

- Nodules & fibrotic lesions may contain slowly multiplying bacilli; these persons have a higher risk for progression to active TB disease

**Caution:** I usually have several patients in the San Antonio TB Clinic with positive cultures for TB and a CXR report that says c/w old healed TB.

If the CXR is "stable" for 2 – 3 months this is an indication that abnormality represents latent TB infection

If the CXR shows calcified nodular lesions (calcified granuloma) there is a very low risk for progression to TB disease

26

## Bacteriologic and Histologic Examinations

When lung or larynx is site of disease and for **every** patient with extrapulmonary TB:

- **3** sputum specimens for AFB smear and culture  
Ask for a pcr (GeneXpert) on initial specimen if you suspect TB disease
- Collected 8-24 hours apart with at least 1 early morning specimen  
one induced specimen  
one observed specimen



**Specimens should be obtained in an isolated, well-ventilated area or sputum collection booth**

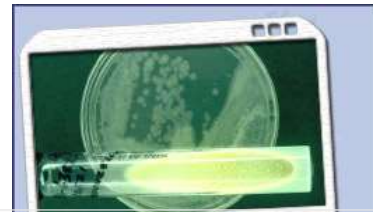
27

## Bacteriologic and Histologic Examinations

### Extrapulmonary Specimens

- Urine
- Cerebrospinal fluid \*
- Pleural fluid \*
- Ascites \*
- Pus
- Biopsy specimens

\*recovery poor



**Do NOT collect specimens in Formalin**



28

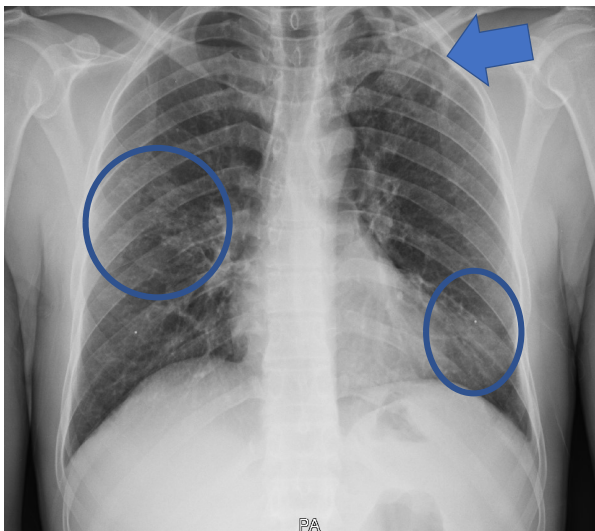
## Case Study - Immigrant Evaluation For TB Spring 2018



- 13-year-old immigrated from Northeastern African country within last year
- Thin but otherwise well
- Positive T-Spot
- Normal CXR

**Latent TB Infection**

29



May 2019

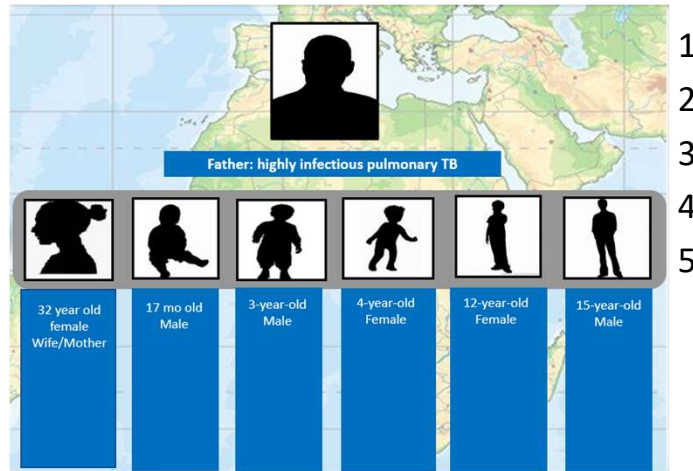
37 year old African man  
4 months of cough, weight  
loss, and poor energy  
6 weeks after starting TB  
treatment remains strongly  
AFB smear positive

AFB – Acid Fast Bacilli

**ACTIVE TB DISEASE**

30

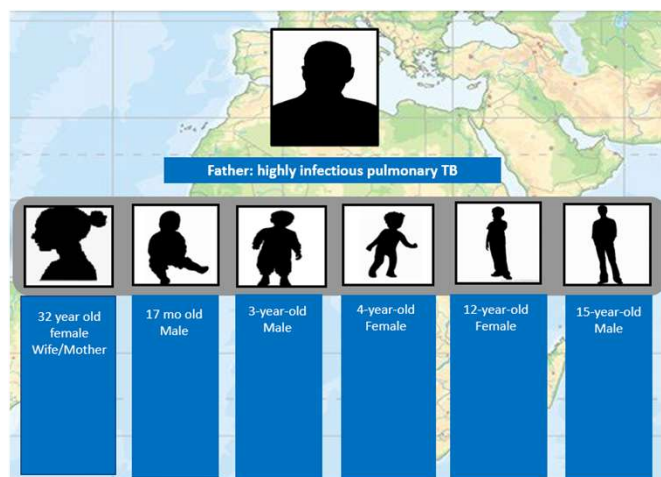
## Family of Newly Diagnosed Patient Comes to Clinic – What Now?



Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

31

## Family of Newly Diagnosed Patient Comes to Clinic – What Now?

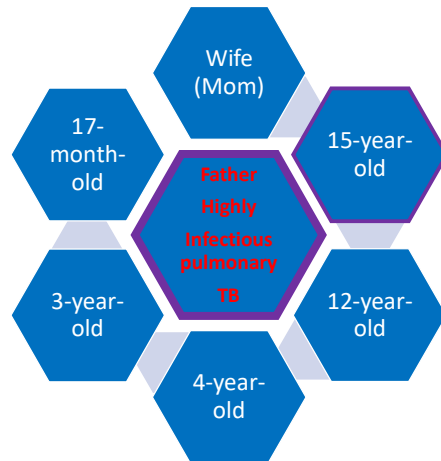


- 1 IGRA-except 17-month-old
  - BCG vaccinated
  - TST for children <2
- 2 Evaluate for symptoms of TB; generally, do they look well? Kids playful? Alert?
- 3 Medical Assessment
  - Weight, BMI, Growth curve for kids
  - Targeted exam – lungs, lymph nodes
- 4 CXR
- 5 Sputum if any signs or symptoms

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

32

## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**

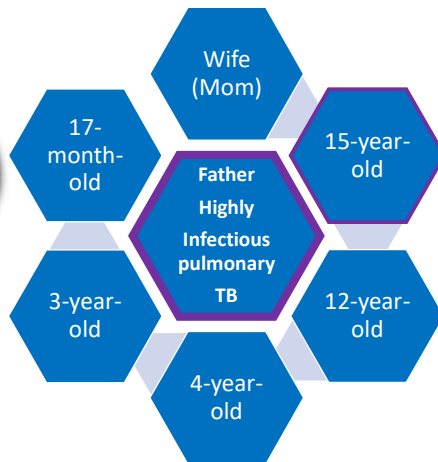


- 1
- 2
- 3
- 4
- 5

Public Health's responsibility is to:  
Find and treat disease if it is there  
Find and treat LTBI if it is there  
Protect the vulnerable contacts even if all tests are negative

33

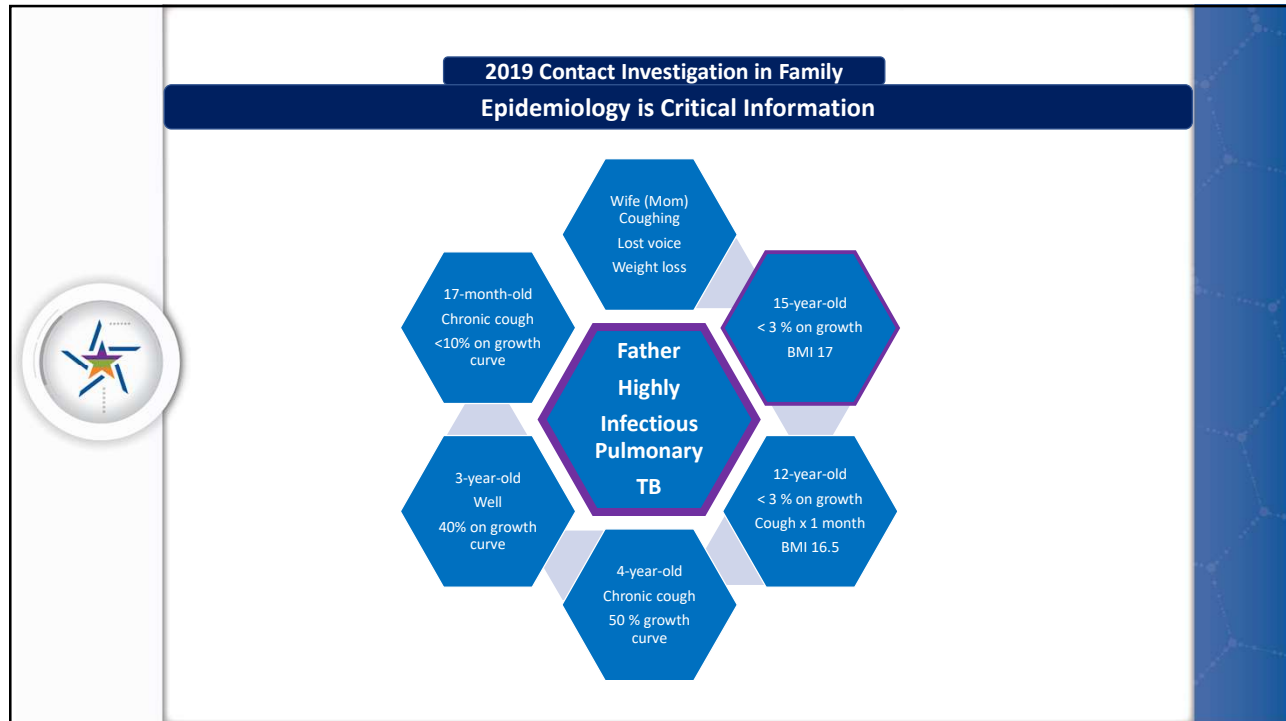
## Family of Newly Diagnosed Patient Comes to Clinic – **What Now?**



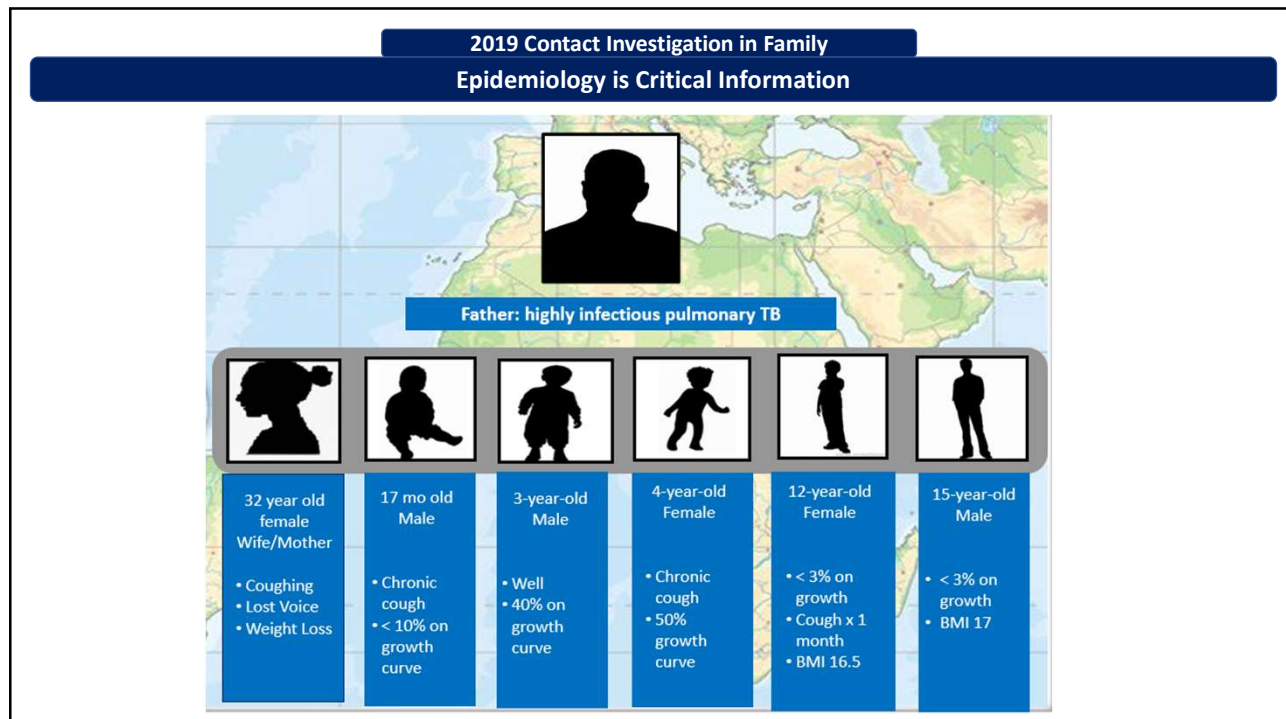
- IGRA – except 17-month-old
  - BCG vaccinated
  - TST for children < 2
- Evaluate for symptoms of TB; generally, do they look well? Kids playful?
- Medical Assessment
  - Weight, BMI, Growth scale for kids
  - Targeted exam – lungs, lymph nodes
- CXR
- Sputum if coughing

34

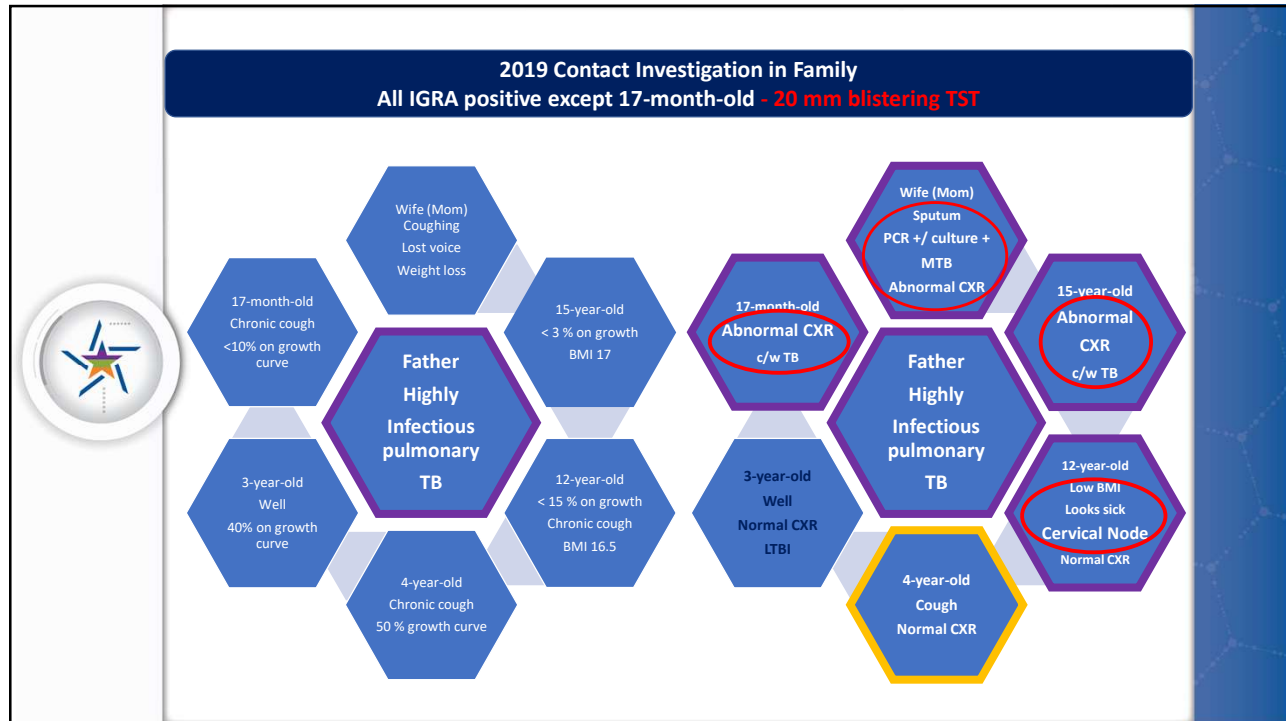




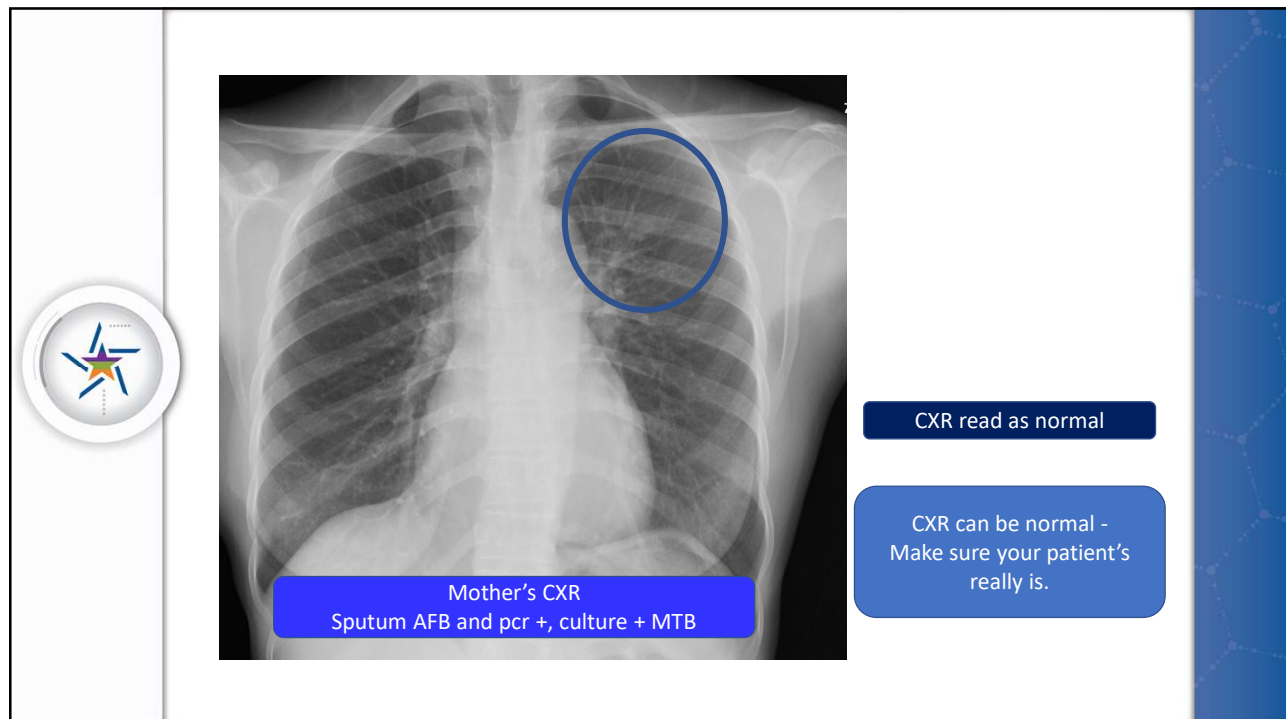
35



36

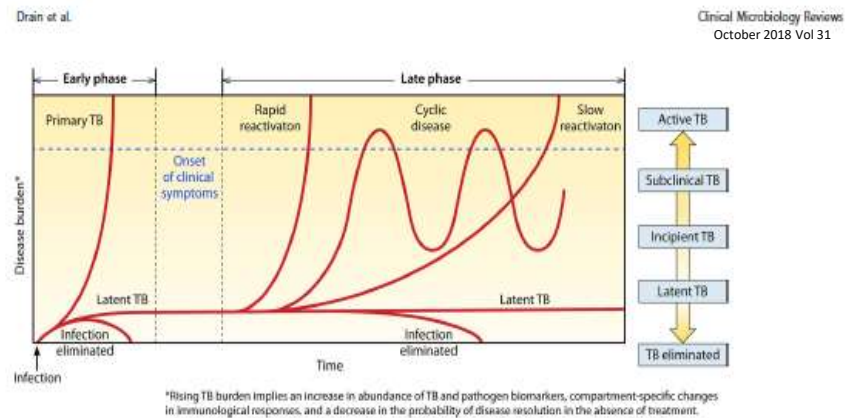


37



38

## Pathways of TB Disease Progression



**FIG 1** Pathways of tuberculosis disease progression. After initial exposure, *M. tuberculosis* may be eliminated by the host immune response, persist as a latent infection, or progress to primary active disease. Following the establishment of latent infection, disease may persist in a latent form, naturally progress in a slow or rapid fashion to active tuberculosis, or cycle through incipient and subclinical states before developing into symptomatic disease or eventual disease resolution. Although not all possibilities for regression of disease burden are depicted, spontaneous recovery may occur in any of these clinical trajectories.

39


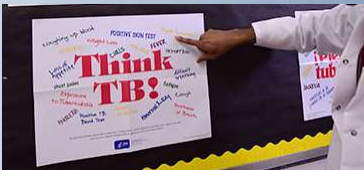
## How Can TB be “Ruled Out?”

40

# Think TB

TREATMENT IS PREVENTION – WE DO NOT HAVE AN EFFECTIVE VACCINE – YET

TREATMENT STOPS TRANSMISSION



21