

Tuberculosis Screening and Testing

Lisa Y. Armitige, MD, PhD

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Who Should be Tested for TB Infection?

Targeted Testing for TB Infection

The simplified version:

- Persons who are at increased risk for *M. tuberculosis* infection
- Persons at increased risk for progression to active disease if infected with M.
 tuberculosis (even if not at increased exposure risk)

And those who tend to be tested in addition:

- Persons tested for administrative reasons (e.g., mandatory employment testing)
- Persons with symptoms of active TB disease (fever, night sweats, cough, and weight loss)



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- Contacts of persons with active TB
- HIV positive individuals
- Immigants from high prevalence countries
- Injection Drug Users
- Residents and Employees of high risk congregate settings:
 - Correctional facilities and Homeless Shelters
 - Hospitals, Clinics, Nursing Homes, Substance Abuse Facilities
- Newest Category:
 - Patients considering treatment with TNF-α Antagonists
- Children exposed to high-risk adults or environments

Contacts of Individuals with Active TB

- Among close contacts to a TB Case:
 - 30% have TB Infection
 - 1-3% have active TB disease
- Without TB Infection treatment:
 - 10% with TB Infection with develop Active TB
 - Approximately 5% of contacts with newly acquired TB Infection progress to TB disease within 2 years
 - The other 5% activate > 2 years after acquisition
- Examination of contacts is one of the most effective strategies for TB Infection diagnosis and TB control!



Percent Risk of Disease by Age



Age at Infection	Risk of Active TB	
Birth – 1 year*	43%	
1 – 5 years*	24%	
6 – 10 years*	2%	
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Healthy Adults	5-10% lifetime risk	
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*Miller, Tuberculosis in Children Little Brown, Boston, 1963

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TB Infection Diagnostics



TB Skin Test (TST)

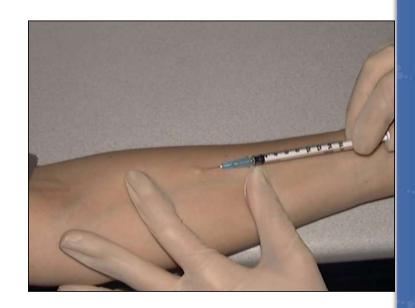
• Interferon Gamma Release Assays (IGRA)

The Tuberculin Skin Test (TST)



0.1 ml of 5 TU PPD tuberculin injected intradermally

• **Induration** in millimeters read 48-72 hours after injection



Reading the TB Skin Test



Measure **induration**, not erythema!!!





TB Skin Test (TST)

- Pros:
 - Inexpensive
 - Simple to perform (if you know what you are doing.... and know how to herd cats......)

• Cons:

- Must return in 48-72 hrs
- Interpretation is somewhat subjective
- False Negatives:
 - Elderly
 - Immunosuppressed
- False Positives:
 - Low risk populations
 - Non-tuberculous mycobacteria
 - BCG vaccination



Classifying the Tuberculin Reaction

5 mm is classified as positive in

- HIV-positive persons
- Recent contacts of TB case
- Persons with fibrotic changes on chest radiograph consistent with old healed TB
- Patients with organ transplants and other immunosuppressed patients



Classifying the Tuberculin Reaction

10 mm is classified as positive in

- Recent arrivals from high-prevalence countries
- Injection drug users
- Residents and employees of high-risk congregate settings
- Mycobacteriology laboratory personnel
- Persons with clinical conditions that place them at high risk
- Children <4 years of age, or children and adolescents exposed to adults in high-risk categories



Classifying the Tuberculin Reaction



15 mm is classified as positive in

- Persons with no known risk factors for TB
- Targeted skin testing programs should only be conducted among high-risk groups

Let's talk about IGRAs



Antigens for Newer Generation IGRAs

Negative control or nil (e.g., saline, heparin)



• Positive control or mitogen: non-specific immune response stimulator (e.g., phytohemagglutinin)

- *M. tuberculosis*-specific antigens
 - Unlike PPD used in TST, do not cross-react with BCG or NTM (some exceptions)
 - ESAT-6, CFP-10, TB 7.7 (actually simulated using overlapping peptides)

Antigens for Gamma-Release Assays



Tuberculosis	Antigens				100
complex	ECAT OFF	CFP	Environmental	Antigens	
	ESAT	CFF	strains	ESAT	CFP
M tuberculosis	+	+	M abcessus	-	-
M africanum	+	+	M avium	-	*
M bovis	+	+	M branderi		*
	(0.5)		M celatum	*	*
BCG substrain			M chelonae	-	+
gothenburg	1341	-	M fortuitum		-
moreau		_	M gordonii		*
			M intracellulare	-	
tice			M kansasii	+	+
tokyo		-	M malmoense		-
danish	-	-	M marinum	+	+
glaxo			M oenavense		-
	-		M scrofulaceum	*	-
montreal		-	M smegmatis		-
pasteur	-	-	M szulgai	+	+
			M terrae		-
			M xenopi	•	-

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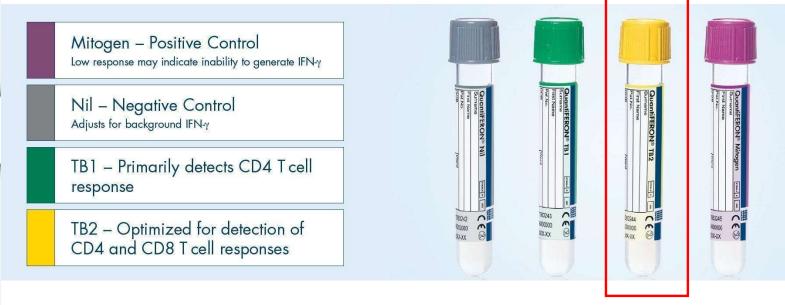
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- QuantiFERON®-TB Gold Plus (QFT-Plus)
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QuantiFERON®-TB Gold Plus





- > Essentially 2 tests in one blood draw
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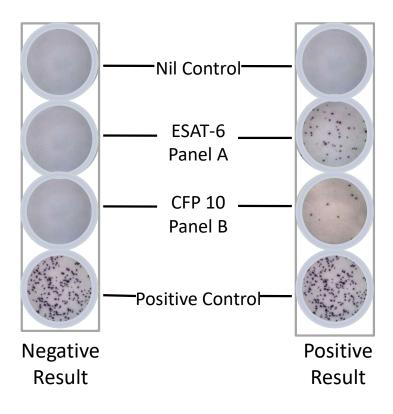
Interpretation Criteria for the QFT-GIT Test

Nil (IU/mL)	TB Antigen minus Nil (IU/mL)	QFT-GIT (IU/mL)	Mitogen	Interpretation	
≤ 8.0	≤ 0.35 or < 25% of Nil value	Negative	≥ 5.0	M. tuberculosis infection unlikely	
≤ 8.0	\geq 0.35 and \geq 25% of Nil value	Positive	ANY	M. tuberculosis infection likely	
≥ 8.0	ANY	Indeterminate	ANY	Indeterminate	
≤ 8.0	≤ 0.35 and or < 25% of Nil value	Indeterminate	< 5.0	Indeterminate	

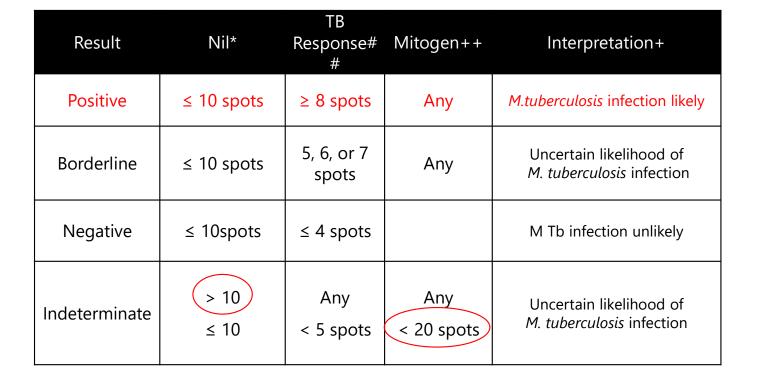


Interpretation of Results





Interpretation Criteria for the T-Spot.TB





Indeterminate and Borderline Results



Indeterminate

- Negative control result is too high
 - High background production of IFN- γ
- Positive control result is too low
 - Immunocompromised patients may not respond to mitogen

• Borderline (T-Spot only)

• Falls within borderline zone close to negative/positive cut point

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Groups with Increased Likeli- hood of Infection with Mtb	Benefit of Therapy	LTBI Testing Strate	egy
Household contact or recent expo- sure of an active case	Yes	Likely to be Infected Low to Intermediate Risk of Progression	Likely to be Infected High Risk of Pro-
Mycobacteriology laboratory personnel	Not demonstrated	(TST ≥ 10mM)	gression (TST≥5mM)
Immigrants from high burden countries (>20 / 100,000)	Not demonstrated		
Residents and employees of high risk congregate settings	Yes		
None	Not demonstrated	Unlikely to be Infected (TST > 15mM)	
		Risk of Developing Tuberculos	is if Infected

Low	Intermediate (RR 1.3 -3)	High (RR 3-10)
No risk factors	Clinical predisposition Diabetes Chronic renal failure Intravenous drug use	Children age less than 5 HIV infection Immunosuppres- sive therapy Abnormal CXR consistent with prior TB
	Benefit of Therapy	Silicosis
No	ot demonstrated	Yes

In developing a diagnostic approach for the evaluation of those with suspected LTBI, we recommend the clinician weigh the likelihood of infection, the likelihood of progression to TB if infected, and the benefit of therapy (Horsburgh, C.R., Jr., and E.J. Rubin. 2011. Clinical practice. Latent tuberculosis infection in the United States. The New England journal of medicine 364:1441-1448). Recommendations were formulated for each of the three groups illustrated above. These groups are concordant with current recommendations for the interpretation of the TST (2000. Targeted tuberculin testing and treatment of latent tuberculosis infection. American Thoracic Society. MMWR Recomm Rep 49:1-51).

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- Decisions to test or treat are based on likelihood of infection and likelihood of progression
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 - Note: IGRAs are a 'better' choice
 - When TST administration is questionable
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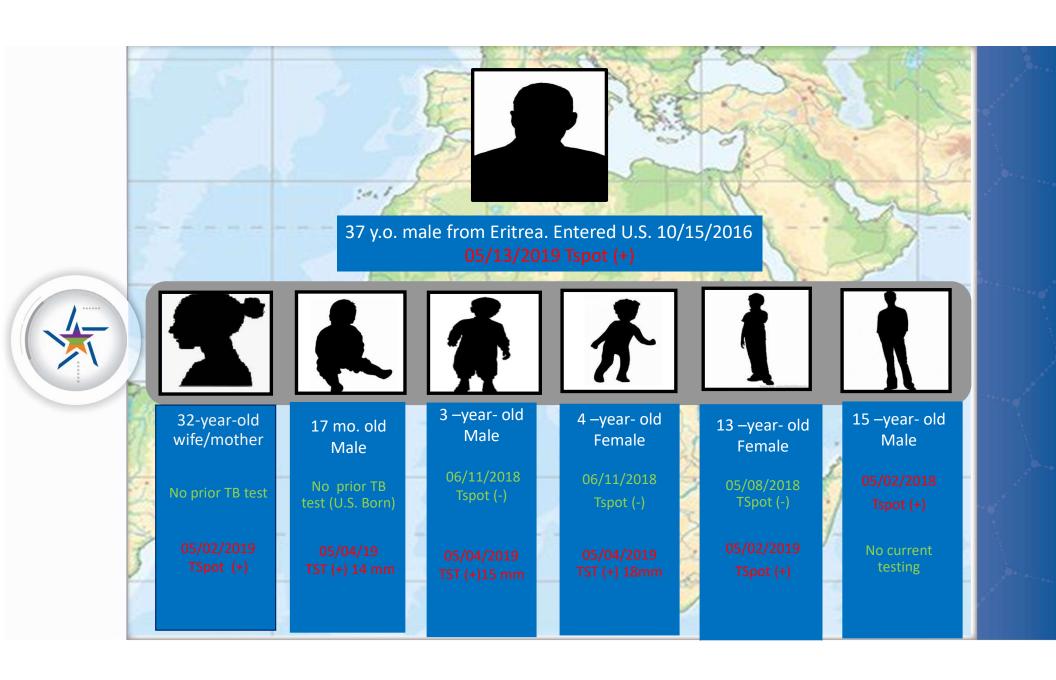
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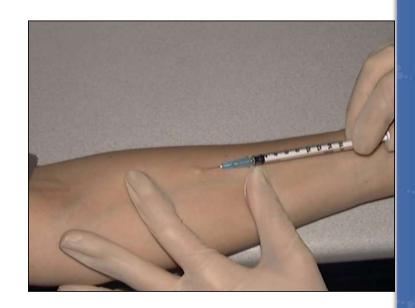
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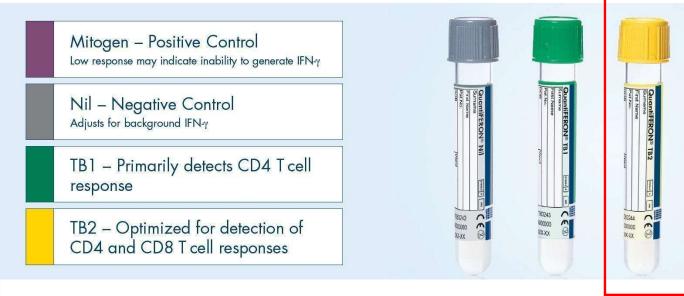
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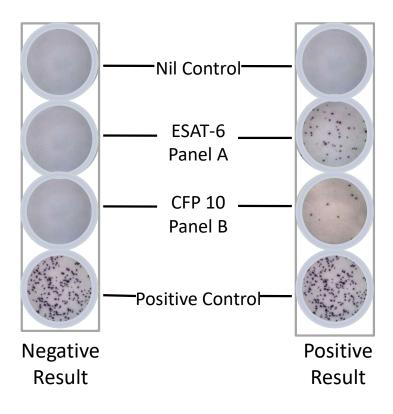
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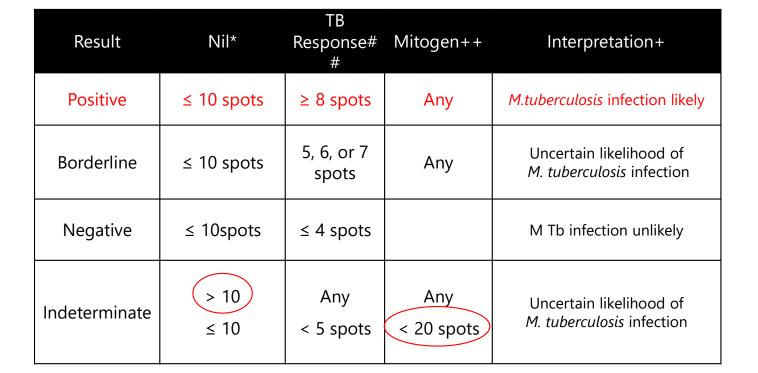


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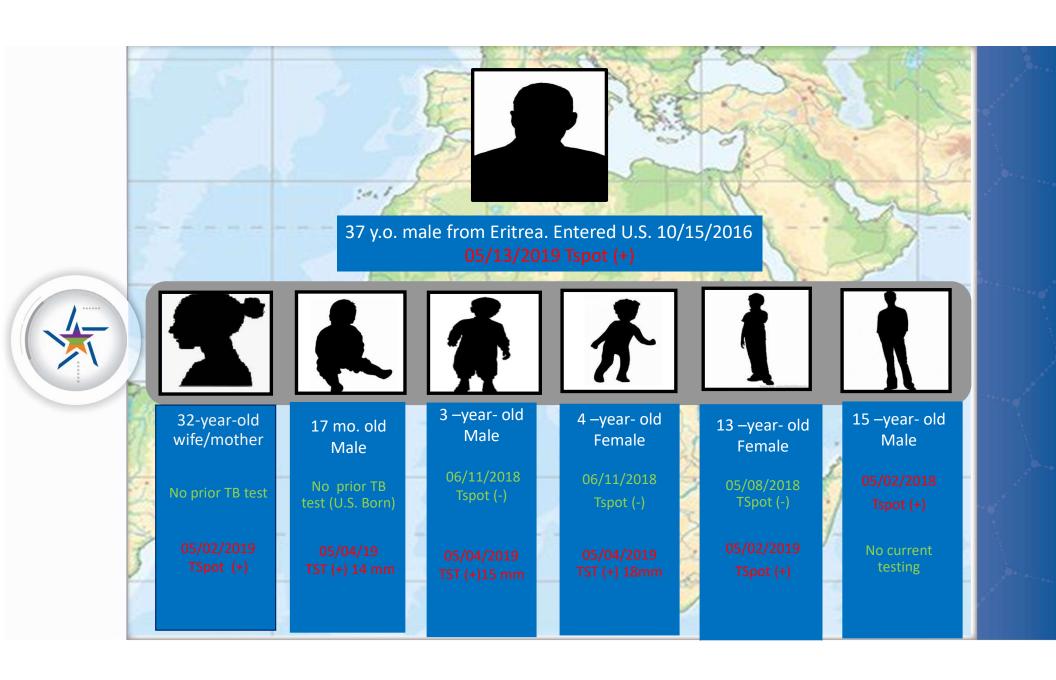
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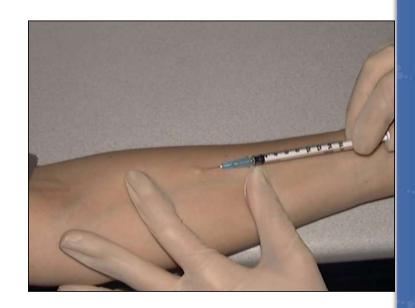
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tokyo		-	M malmoense		-
danish	-	-	M marinum	+	+
glaxo			M oenavense		-
	-		M scrofulaceum	*	-
montreal			M smegmatis		-
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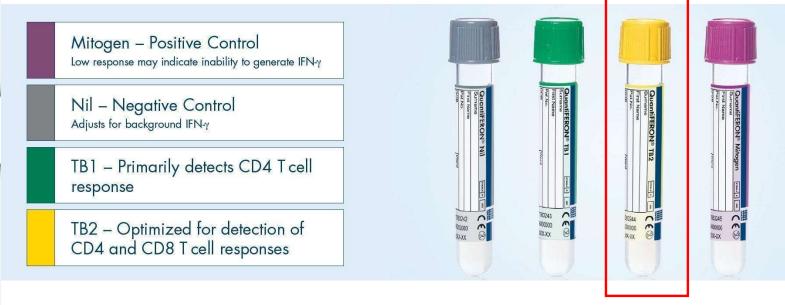
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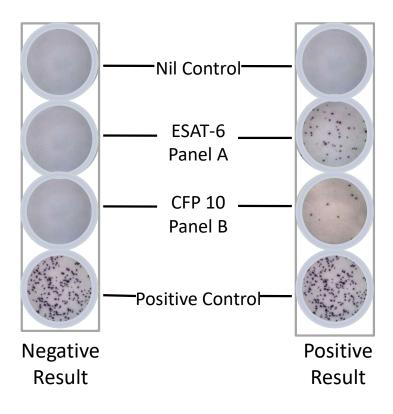
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≤ 8.0	\geq 0.35 and \geq 25% of Nil value	Positive	ANY	M. tuberculosis infection likely
≥ 8.0	ANY	Indeterminate	ANY	Indeterminate
≤ 8.0	≤ 0.35 and or < 25% of Nil value	Indeterminate	< 5.0	Indeterminate

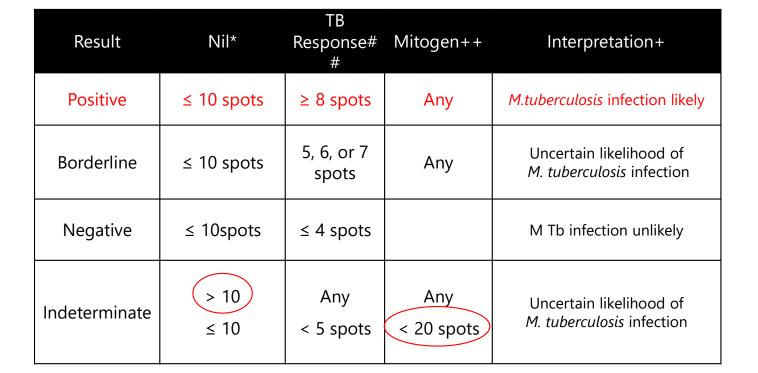


Interpretation of Results





Interpretation Criteria for the T-Spot.TB





Indeterminate and Borderline Results



Indeterminate

- Negative control result is too high
 - High background production of IFN- γ
- Positive control result is too low
 - Immunocompromised patients may not respond to mitogen

• Borderline (T-Spot only)

• Falls within borderline zone close to negative/positive cut point

(New) ATS/CDC/IDSA Guidelines



IDSA GUIDELINE







Official American Thoracic Society/Infectious Diseases Society of America/Centers for Disease Control and Prevention Clinical Practice Guidelines: Diagnosis of Tuberculosis in Adults and Children

David M. Lewinsohn, ^{1,a} Michael K. Leonard, ^{2,a} Philip A. LoBue, ^{3,a} David L. Cohn, ⁴ Charles L. Daley, ⁵ Ed Desmond, ⁶ Joseph Keane, ⁷ Deborah A. Lewinsohn, ¹ Ann M. Loeffler, ⁸ Gerald H. Mazurek, ³ Richard J. O'Brien, ⁹ Madhukar Pai, ¹⁰ Luca Richeldi, ¹¹ Max Salfinger, ¹² Thomas M. Shinnick, ³ Timothy R. Sterling, ¹³ David M. Warshauer, ¹⁴ and Gail L. Woods ¹⁵

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Groups with Increased Likeli- hood of Infection with Mtb	Benefit of Therapy	LTBI Testing Strategy	
Household contact or recent expo- sure of an active case	Yes	Likely to be Infected Low to Intermediate Risk of Progression	Likely to be Infected High Risk of Pro-
Mycobacteriology laboratory personnel	Not demonstrated	(TST ≥ 10mM)	gression (TST≥5mM)
Immigrants from high burden countries (>20 / 100,000)	Not demonstrated		
Residents and employees of high risk congregate settings	Yes		
None	Not demonstrated	Unlikely to be Infected (TST > 15mM)	
		Risk of Developing Tuberculos	is if Infected

Low	Intermediate (RR 1.3 -3)	High (RR 3-10)
No risk factors	Clinical predisposition Diabetes Chronic renal failure Intravenous drug use	Children age less than 5 HIV infection Immunosuppres- sive therapy Abnormal CXR consistent with prior TB
	Benefit of Therapy	Silicosis
No	ot demonstrated	Yes

In developing a diagnostic approach for the evaluation of those with suspected LTBI, we recommend the clinician weigh the likelihood of infection, the likelihood of progression to TB if infected, and the benefit of therapy (Horsburgh, C.R., Jr., and E.J. Rubin. 2011. Clinical practice. Latent tuberculosis infection in the United States. The New England journal of medicine 364:1441-1448). Recommendations were formulated for each of the three groups illustrated above. These groups are concordant with current recommendations for the interpretation of the TST (2000. Targeted tuberculin testing and treatment of latent tuberculosis infection. American Thoracic Society. MMWR Recomm Rep 49:1-51).

New in the Diagnosis Guidelines

- Decisions to test or treat are based on likelihood of infection and likelihood of progression
- IGRAs are recommended for testing for TB infection in individuals ≥ 5 years old with low or moderate risk if infection or progression
 - Note: IGRAs are a 'better' choice
 - When TST administration is questionable
 - In BCG vaccinated populations (increased specificity)
 - In populations with a poor rate of return
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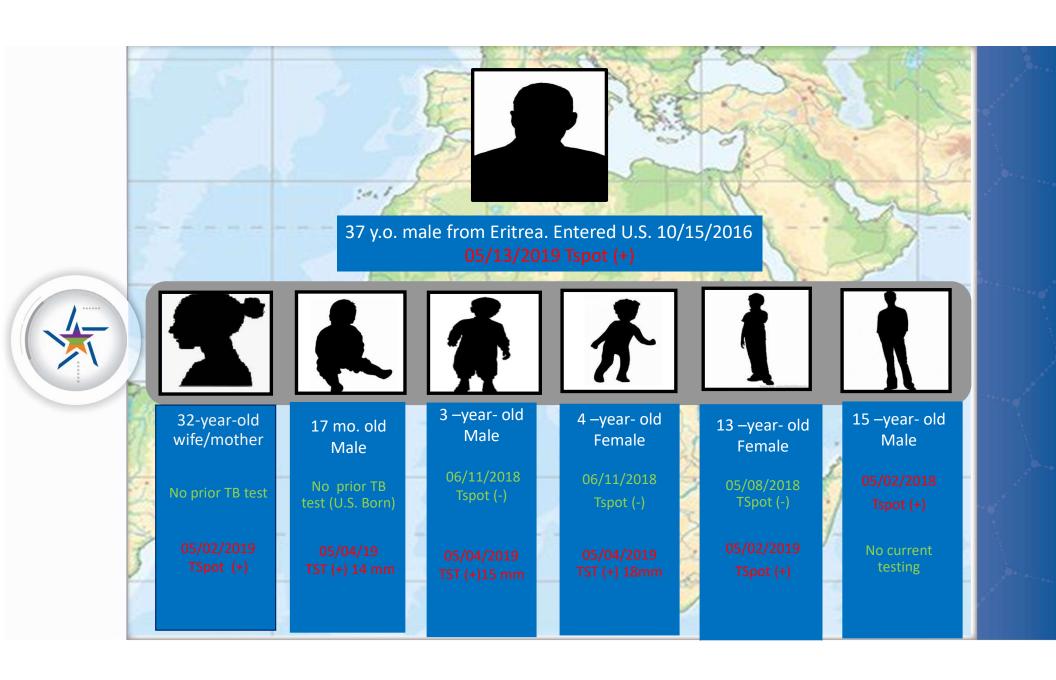
Pearls for TST vs. IGRAs

• Discordance between the TST and IGRAs has been measured up to 20% in patients known to be infected with Mtb. Don't order both tests, pick the right test to start with!

• The tests are not perfect. They provide one piece of your whole picture when assessing a patient, not the 'answer'.

• No test (TST or IGRA) overrides clinical, epidemiologic or historical data







Tuberculosis Screening and Testing

Lisa Y. Armitige, MD, PhD

Assistant Medical Director Heartland National TB Center

Associate Professor
Internal Medicine/Pediatrics/Adult Infectious Disease
University of Texas Health Science Center at Tyler

Who Should be Tested for TB Infection?

Targeted Testing for TB Infection

The simplified version:

- Persons who are at increased risk for *M. tuberculosis* infection
- Persons at increased risk for progression to active disease if infected with M.
 tuberculosis (even if not at increased exposure risk)

And those who tend to be tested in addition:

- Persons tested for administrative reasons (e.g., mandatory employment testing)
- Persons with symptoms of active TB disease (fever, night sweats, cough, and weight loss)



Who Should be Tested for TB Infection?

Targeted Testing for TB Infection



- Contacts of persons with active TB
- HIV positive individuals
- Immigants from high prevalence countries
- Injection Drug Users
- Residents and Employees of high risk congregate settings:
 - Correctional facilities and Homeless Shelters
 - Hospitals, Clinics, Nursing Homes, Substance Abuse Facilities
- Newest Category:
 - Patients considering treatment with TNF-α Antagonists
- Children exposed to high-risk adults or environments

Contacts of Individuals with Active TB

- Among close contacts to a TB Case:
 - 30% have TB Infection
 - 1-3% have active TB disease
- Without TB Infection treatment:
 - 10% with TB Infection with develop Active TB
 - Approximately 5% of contacts with newly acquired TB Infection progress to TB disease within 2 years
 - The other 5% activate > 2 years after acquisition
- Examination of contacts is one of the most effective strategies for TB Infection diagnosis and TB control!



Percent Risk of Disease by Age



Age at Infection	Risk of Active TB
Birth – 1 year*	43%
1 – 5 years*	24%
6 – 10 years*	2%
11 – 15 years*	16%
Healthy Adults	5-10% lifetime risk
HIV Infected Adults+	30-50% lifetime

*Miller, Tuberculosis in Children Little Brown, Boston, 1963

⁺WHO, 2004

TB Infection Diagnostics



• TB Skin Test (TST)

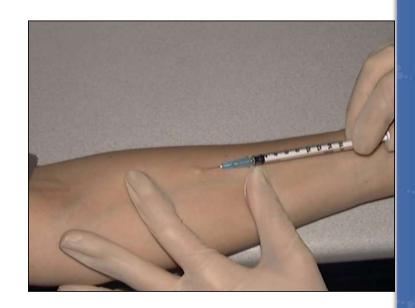
• Interferon Gamma Release Assays (IGRA)

The Tuberculin Skin Test (TST)



0.1 ml of 5 TU PPD tuberculin injected intradermally

• **Induration** in millimeters read 48-72 hours after injection



Reading the TB Skin Test



Measure **induration**, not erythema!!!





TB Skin Test (TST)

- Pros:
 - Inexpensive
 - Simple to perform (if you know what you are doing.... and know how to herd cats......)

• Cons:

- Must return in 48-72 hrs
- Interpretation is somewhat subjective
- False Negatives:
 - Elderly
 - Immunosuppressed
- False Positives:
 - Low risk populations
 - Non-tuberculous mycobacteria
 - BCG vaccination



Classifying the Tuberculin Reaction

5 mm is classified as positive in

- HIV-positive persons
- Recent contacts of TB case
- Persons with fibrotic changes on chest radiograph consistent with old healed TB
- Patients with organ transplants and other immunosuppressed patients



Classifying the Tuberculin Reaction

10 mm is classified as positive in

- Recent arrivals from high-prevalence countries
- Injection drug users
- Residents and employees of high-risk congregate settings
- Mycobacteriology laboratory personnel
- Persons with clinical conditions that place them at high risk
- Children <4 years of age, or children and adolescents exposed to adults in high-risk categories



Classifying the Tuberculin Reaction



15 mm is classified as positive in

- Persons with no known risk factors for TB
- Targeted skin testing programs should only be conducted among high-risk groups

Let's talk about IGRAs



Antigens for Newer Generation IGRAs

Negative control or nil (e.g., saline, heparin)



• Positive control or mitogen: non-specific immune response stimulator (e.g., phytohemagglutinin)

- *M. tuberculosis*-specific antigens
 - Unlike PPD used in TST, do not cross-react with BCG or NTM (some exceptions)
 - ESAT-6, CFP-10, TB 7.7 (actually simulated using overlapping peptides)

Antigens for Gamma-Release Assays



Tuberculosis	Antig	jens			100
complex	ECAT	CFP	Environmental	Antiq	gens
	ESAT	CFF	strains	ESAT	CFP
M tuberculosis	+	+	M abcessus	-	-
M africanum	+	+	M avium	-	*
M bovis	+	+	M branderi		*
	(0,5)		M celatum	*	8
BCG substrain			M chelonae	-	+
gothenburg	1341	-	M fortuitum		-
moreau		_	M gordonii		*
			M intracellulare	-	
tice			M kansasii	+	+
tokyo		-	M malmoense		-
danish	-	-	M marinum	+	+
glaxo			M oenavense		-
	-		M scrofulaceum	*	-
montreal			M smegmatis		-
pasteur	-	-	M szulgai	+	+
			M terrae		-
			M xenopi	•	-

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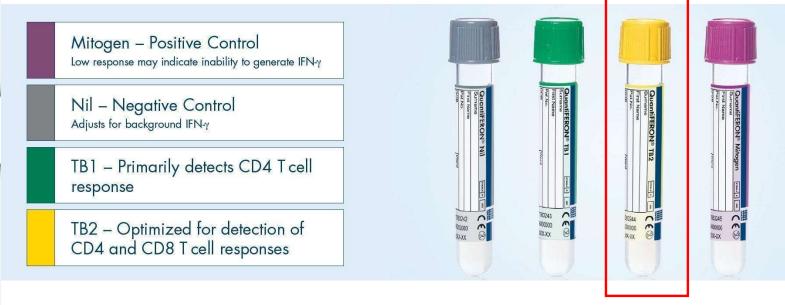
FDA Approved IGRAs



- QuantiFERON®-TB Gold Plus (QFT-Plus)
 - FDA approved 2017
- T-Spot[®].*TB* (T-Spot)
 - FDA approved July 2008

QuantiFERON®-TB Gold Plus





- > Essentially 2 tests in one blood draw
- > TB1 and TB2 should be close in value

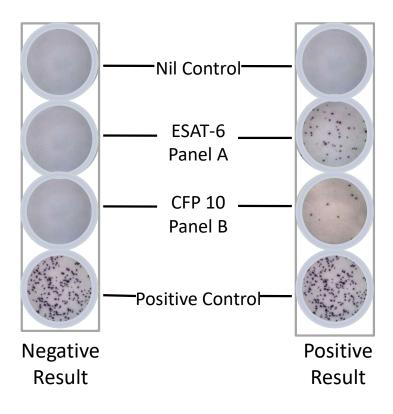
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Nil (IU/mL)	TB Antigen minus Nil (IU/mL)	QFT-GIT (IU/mL)	Mitogen	Interpretation
≤ 8.0	≤ 0.35 or < 25% of Nil value	Negative	≥ 5.0	M. tuberculosis infection unlikely
≤ 8.0	\geq 0.35 and \geq 25% of Nil value	Positive	ANY	M. tuberculosis infection likely
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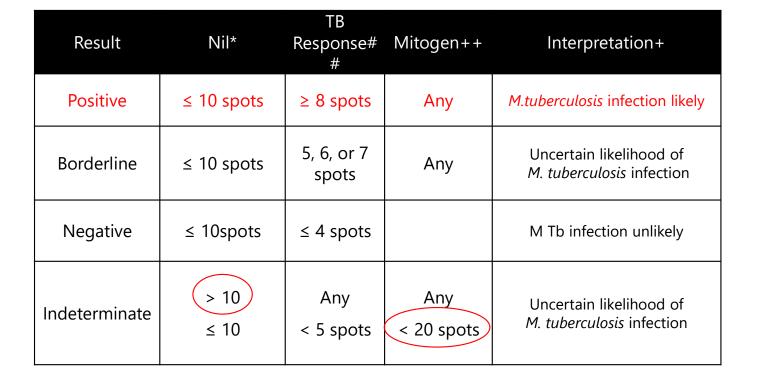


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