

Tuberculosis Screening and Testing

Lisa Y. Armitige, MD, PhD May 6, 2025

TB Nurse Case Management • May 6 – 8, 2025 • San Antonio, Texas

Lisa Y. Armitige, MD, PhD

Has the following disclosures to make:

- No conflict of interests
- No relevant financial relationships with any commercial companies pertaining to this activity



Tuberculosis Screening and Testing

Lisa Y. Armitige, MD, PhD

Co-Medical Director Heartland National TB Center

Associate Professor
Internal Medicine/Pediatrics/Adult Infectious Disease
University of Texas Health Science Center at Tyler

Who Should be Tested for TB Infection?

Targeted Testing for TB Infection

The simplified version:

- Persons who are at increased risk for *M. tuberculosis* infection
- Persons at increased risk for progression to active disease if infected with *M. tuberculosis* (even if not at increased exposure risk)

And those who tend to be tested in addition:

- Persons tested for administrative reasons (e.g., mandatory employment testing)
- Persons with symptoms of active TB disease (fever, night sweats, cough, and weight loss)



Who Should be Tested for TB Infection?

Targeted Testing for TB Infection

- Contacts of persons with active TB
- HIV positive individuals
- Immigants from high prevalence countries
- Injection Drug Users
- Residents and Employees of high risk congregate settings:
 - Correctional facilities and Homeless Shelters
 - Hospitals, Clinics, Nursing Homes, Substance Abuse Facilities
- Newest Category:
 - Patients considering treatment with TNF-α Antagonists
- Children exposed to high-risk adults or environments



Contacts of Individuals with Active TB



- Among close contacts to a TB Case:
 - 30% have TB Infection
 - 1-3% have active TB disease
- Without TB Infection treatment:
 - 10% with TB Infection with develop Active TB
 - Approximately 5% of contacts with newly acquired TB Infection progress to TB disease within 2 years
 - The other 5% activate > 2 years after acquisition
- Examination of contacts is one of the most effective strategies for TB Infection diagnosis and TB control!

Percent Risk of Disease by Age



Age at Infection	Risk of Active TB	
Birth – 1 year*	43%	
1 – 5 years*	24%	
6 – 10 years*	2%	
11 – 15 years*	16%	
Healthy Adults	5-10% lifetime risk	
HIV Infected Adults ⁺	30-50% lifetime	

TB Infection Diagnostics



• TB Skin Test (TST)

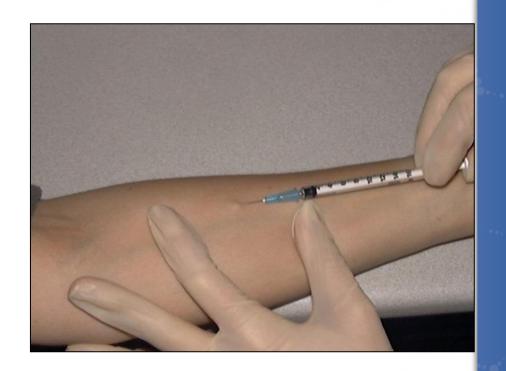
Interferon Gamma Release Assays (IGRA)

The Tuberculin Skin Test (TST)



0.1 ml of 5 TU PPD tuberculin injected intradermally

• **Induration** in millimeters read 48-72 hours after injection



Reading the TB Skin Test



Measure **induration**, not erythema!!!





TB Skin Test (TST)



• Pros:

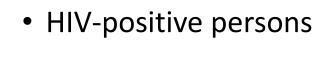
- Inexpensive
- Simple to perform (if you know what you are doing.... and know how to herd cats......)

• Cons:

- Must return in 48-72 hrs
- Interpretation is somewhat subjective
- False Negatives:
 - Elderly
 - Immunosuppressed
- False Positives:
 - Low risk populations
 - Non-tuberculous mycobacteria
 - BCG vaccination

Classifying the Tuberculin Reaction

5 mm is classified as positive in



- Recent contacts of TB case
- Persons with fibrotic changes on chest radiograph consistent with old healed TB
- Patients with organ transplants and other immunosuppressed patients



Classifying the Tuberculin Reaction

10 mm is classified as positive in

- Recent arrivals from high-prevalence countries
- Injection drug users
- Residents and employees of high-risk congregate settings
- Mycobacteriology laboratory personnel
- Persons with clinical conditions that place them at high risk
- Children <4 years of age, or children and adolescents exposed to adults in high-risk categories



Classifying the Tuberculin Reaction



15 mm is classified as positive in

Persons with no known risk factors for TB

 Targeted skin testing programs should only be conducted among high-risk groups

TST Limitations

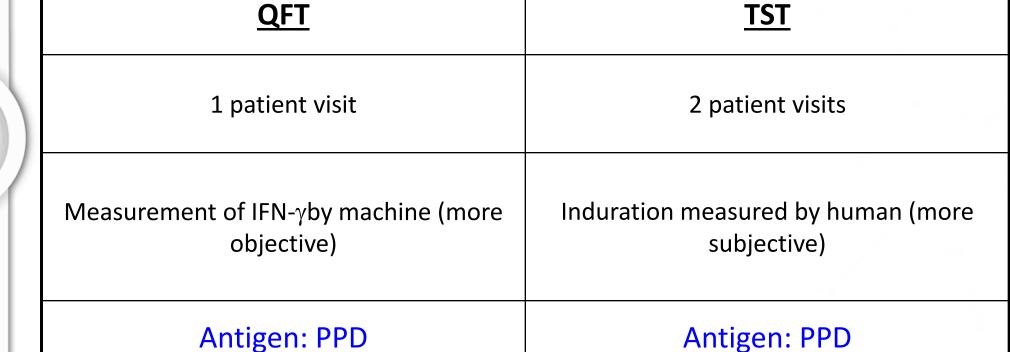
- Technical problems in administration and reading
- >1 visit needed
- False-negative responses
 - Anergy (compromised immunity)
 - TST reversion at old age
- Repeated TSTs boost the immune response
 - Need 2-step approach in serial testing
- False positives
 - Nontuberculous mycobacteria (NTM)
 - Bacille Calmette-Guerin vaccination (BCG)



Let's talk about IGRAs



Original QuantiFERON-TB (QFT) versus TST





Antigens for Newer Generation IGRAs

Negative control or nil (e.g., saline, heparin)



• Positive control or mitogen: non-specific immune response stimulator (e.g., phytohemagglutinin)

- *M. tuberculosis*-specific antigens
 - Unlike PPD used in TST, do not cross-react with BCG or NTM (some exceptions)
 - ESAT-6, CFP-10, TB 7.7 (actually simulated using overlapping peptides)

Antigens for Gamma-Release Assays

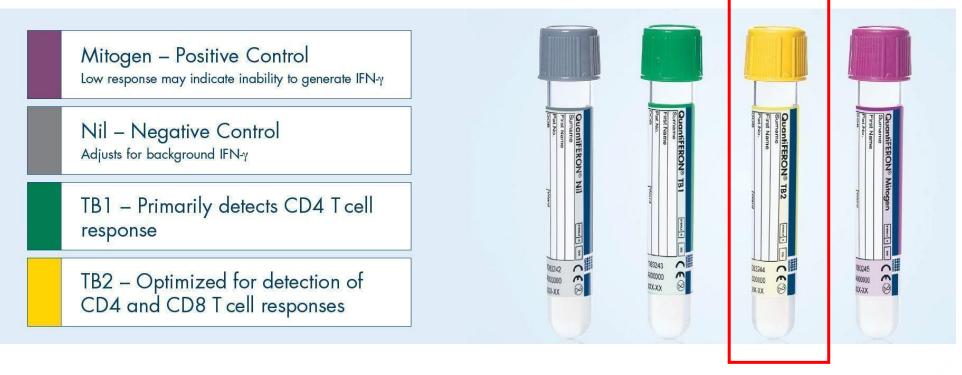


Tuberculosis	Antigens				1.0000
complex	ECAT CED		Environmental	Antigens	
	ESAT	CFP	strains	ESAT	CFP
M tuberculosis	+	+	M abcessus	-	-
M africanum	+	+	M avium	-	-
M bovis	+	+	M branderi		*
	19,0		M celatum		*
BCG substrain			M chelonae	-	-
gothenburg	100	-	M fortuitum	-	=
moreau		_	M gordonii	-	+0
			M intracellulare	-	-
tice		7	M kansasii	+	+
tokyo		-	M malmoense	-	-
danish	-	-	M marinum	+	+
glaxo	124 124		M oenavense	-	-
	10.50	-	M scrofulaceum		-
montreal	19 4	1 	M smegmatis	-	-
pasteur	-	-	M szulgai	+	+
			M terrae		-
			M xenopi	-	-

www.cellestis.com

QuantiFERON®-TB Gold Plus





- Essentially 2 tests in one blood draw
- > TB1 and TB2 should be close in value

Interpretation Criteria for the QFT-GIT Test

Nil (IU/mL)	TB Antigen minus Nil (IU/mL)	QFT-GIT (IU/mL)	Mitogen	Interpretation
≤ 8.0	\leq 0.35 or $<$ 25% of Nil value	Negative	≥ 5.0	M. tuberculosis infection unlikely
≤ 8.0	\geq 0.35 and \geq 25% of Nil value	Positive	ANY	M. tuberculosis infection likely
≥ 8.0	ANY	Indeterminate	ANY	Indeterminate
≤ 8.0	≤ 0.35 and or < 25% of Nil value	Indeterminate	< 5.0	Indeterminate



QuantiFERON-TB Gold

TABLE 2. TEST SENSITIVITY AND SPECIFICITY FOR CFP-10 AND ESAT-6 AT VARIOUS CUTOFFS IN WHOLE-BLOOD IFN- γ ASSAY

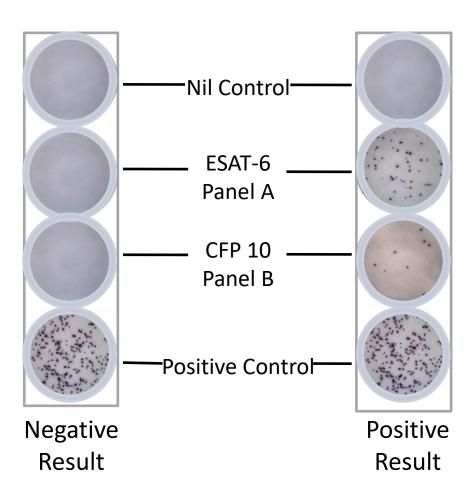


Cutoff, IFN-y	CFP-10		ESAT-6		CFP-10 and/or ESAT-6	
(IU/ml)	Specificity (%)	Sensitivity (%)	Specificity (%)	Sensitivity (%)	Specificity (%)	Sensitivity (%)
0.05	92.5	81.4	94.8	94.9	89.4	97.5
0.10	94.4	77.1	96.2	90.7	92.0	95.8
0.15	95.8	72.9	97.6	88.1	93.9	93.2
0.20	96.7	71.2	99.1	86.4	96.2	91.5
0.25	97.2	67.8	99.1	84.7	96.7	91.5
0.30	97.7	66.9	99.1	83.1	97.2	89.8
0.35	98.6	65.3	99.5	81.4	98.1	89.0
0.40	98.6	61.9	99.5	79.7	98.1	88.1
0.45	98.6	60.2	100.0	78.8	98.6	86.4
0.50	99.1	60.2	100.0	75.4	99.1	83.9

Sensitivity was determined on the basis of data from 118 patients with culture-positive tuberculosis, and specificity was determined on the basis of data from 213 low-risk subjects. The chosen cutoff (0.35) is in boldface.

Interpretation of Results





Interpretation Criteria for the T-Spot.TB

Result	Nil*	Response# #	Mitogen++	Interpretation+
Positive	≤ 10 spots	≥ 8 spots	Any	M.tuberculosis infection likely
Borderline	≤ 10 spots	5, 6, or 7 spots	Any	Uncertain likelihood of <i>M. tuberculosis</i> infection
Negative	≤ 10spots	≤ 4 spots		M Tb infection unlikely
Indeterminate	> 10 ≤ 10	Any < 5 spots	Any < 20 spots	Uncertain likelihood of <i>M. tuberculosis</i> infection



Indeterminate and Borderline Results



• Indeterminate

- Negative control result is too high
 - High background production of IFN-γ
- Positive control result is too low
 - Immunocompromised patients may not respond to mitogen

- Borderline (T-Spot only)
 - Falls within borderline zone close to negative/positive cut point

Boosting and Special Considerations



 Boosting by prior TST has been observed in as little as 3 days post-TST and may wane over several months

• If both tests are to be used, do the IGRA first

 Because the IGRAs are a functional assessment of viable lymphocytes, special attention should be paid to technical aspects of the test (how blood is drawn/stored, etc.)

(New) ATS/CDC/IDSA Guidelines



IDSA GUIDELINE







Official American Thoracic Society/Infectious Diseases Society of America/Centers for Disease Control and Prevention Clinical Practice Guidelines: Diagnosis of Tuberculosis in Adults and Children

David M. Lewinsohn, ^{1,a} Michael K. Leonard, ^{2,a} Philip A. LoBue, ^{3,a} David L. Cohn, ⁴ Charles L. Daley, ⁵ Ed Desmond, ⁶ Joseph Keane, ⁷ Deborah A. Lewinsohn, ¹ Ann M. Loeffler, ⁸ Gerald H. Mazurek, ³ Richard J. O'Brien, ⁹ Madhukar Pai, ¹⁰ Luca Richeldi, ¹¹ Max Salfinger, ¹² Thomas M. Shinnick, ³ Timothy R. Sterling, ¹³ David M. Warshauer, ¹⁴ and Gail L. Woods ¹⁵

¹Oregon Health & Science University, Portland, Oregon, ²Emory University School of Medicine and ³Centers for Disease Control and Prevention, Atlanta, Georgia, ⁴Denver Public Health Department, Denver, Colorado, ⁵National Jewish Health and the University of Colorado Denver, and ⁶California Department of Public Health, Richmond; ⁷St James's Hospital, Dublin, Ireland; ⁸Francis J. Curry International TB Center, San Francisco, California; ⁹Foundation for Innovative New Diagnostics, Geneva, Switzerland; ¹⁰McGill University and McGill International TB Centre, Montreal, Canada; ¹¹University of Southampton, United Kingdom; ¹²National Jewish Health, Denver, Colorado, ¹³Vanderbilt University School of Medicine, Vanderbilt Institute for Global Health, Nashville, Tennessee, ¹⁴Wisconsin State Laboratory of Hygiene, Madison, and ¹⁵University of Arkansas for Medical Sciences, Little Rock

Benefit of Therapy	LTBI Testing Strategy		
Yes	Likely to be Infected Low to Intermediate Risk of Progression		Likely to be Infected High Risk of Pro-
Not demonstrated	(TST ≥ 10mM)		gression (TST ≥ 5mM)
Not demonstrated			
Yes			
Not demonstrated	Unlikely to be Infe (TST > 15mM)	ected	
	Risk	of Developing Tuberculosis if	Infected
	Low	Intermediate (RR 1.3 -3)	High (RR 3-10)
	No risk factors	Clinical predisposition Diabetes Chronic renal failure Intravenous drug use	Children age less than 5 HIV infection Immunosuppres- sive therapy Abnormal CXR consistent with prior TB
	Yes Not demonstrated Not demonstrated Yes	Yes Likely to be Infect Low to Intermedia (TST ≥ 10mM) Not demonstrated Yes Not demonstrated Unlikely to be Infect (TST > 15mM) Risk Low	Yes Likely to be Infected Low to Intermediate Risk of Progression Not demonstrated (TST ≥ 10mM) Not demonstrated Unlikely to be Infected (TST > 15mM) Risk of Developing Tuberculosis if Low Intermediate (RR 1.3 -3) No risk factors Clinical predisposition Diabetes Chronic renal failure

In developing a diagnostic approach for the evaluation of those with suspected LTBI, we recommend the clinician weigh the likelihood of infection, the likelihood of progression to TB if infected, and the benefit of therapy (Horsburgh, C.R., Jr., and E.J. Rubin. 2011. Clinical practice. Latent tuberculosis infection in the United States. The New England journal of medicine 364:1441-1448). Recommendations were formulated for each of the three groups illustrated above. These groups are concordant with current recommendations for the interpretation of the TST (2000. Targeted tuberculin testing and treatment of latent tuberculosis infection. American Thoracic Society. MMWR Recomm Rep 49:1-51).

Not demonstrated

Yes

Group	Testing Strategy	Considerations	
Likely to be Infected High Risk of Progression (TST ≥ 5mM)	Adults Acceptable: IGRA OR TST Consider dual testing where a positive result from either result would be considered positive Children ≤ 5 years of age Preferred: TST Acceptable: IGRA OR TST Consider dual testing where a positive result from either would be considered positive¹		
Likely to be Infected Low to Intermediate Risk of Progression (TST ≥ 10mM)	Preferred: IGRA where available Acceptable: IGRA or TST		
Unlikely to be Infected (TST > 15mM)	Testing for LTBI is not recommended If necessary: Preferred: IGRA where available. Acceptable: Either IGRA OR TST For serial testing: Acceptable: Either IGRA OR TST Consider repeat or dual testing where a negative result from either would be considered negative ²		

- Performing a second diagnostic test when the initial test is negative is a strategy to increase sensitivity. This may reduce specificity, but the panel
 decided that this is an acceptable tradeoff in situations in which the consequences of missing LTBI (i.e., not treating individuals who may benefit
 from therapy) exceed the consequences of inappropriate therapy (i.e., hepatotoxicity).
- 2. Performing a confirmatory test following an initial positive result is based upon both the evidence that false-positive results are common among individuals who are unlikely to be infected with Mtb and the committee's presumption that performing a second test on those whose initial test was positive will help identify initial false-positive results.

'Remarks' Regarding Preference



• A TST is an acceptable alternative in settings where an IGRA is unavailable, too costly, or too burdensome.

 Note that this statement is repeated after every recommendation of the IGRA over the TST

Recommendations

Question 3:

Should an IGRA or a TST be performed in individuals 5 years or older who are unlikely to be infected with *Mtb*, but in whom it has been decided that testing for LTBI is warranted?



• Recommendation 3a:

We suggest performing an IGRA instead of a TST (conditional recommendation, low-quality evidence).

Recommendations



Should an IGRA or a TST be performed in individuals 5 years or older who are unlikely to be infected with *Mtb*, but in whom it has been decided that testing for LTBI is warranted?



We suggest a second diagnostic test if the initial test is positive (conditional recommendation, very low-quality evidence).

Remarks: The confirmatory test may be either an IGRA or a TST. When such testing is performed, the person is considered infected only if both tests are positive.

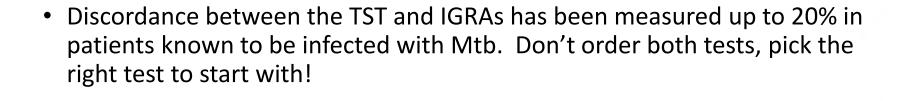


Current Diagnostic Guidelines

- Decisions to test or treat are based on likelihood of infection and likelihood of progression
- IGRAs are recommended for testing for TB infection in individuals ≥ 5 years old with low or moderate risk if infection or progression
 - Notes: IGRAs are a 'better' choice
 - When TST administration is questionable
 - In BCG vaccinated populations (increased specificity)
 - In populations with a poor rate of return
- Testing in low-risk populations is still not recommended. When it is necessary, such as required HCW screenings, use an IGRA
- In populations at high risk for infection or progression, either a TST or IGRA is appropriate
- UPDATE! American Academy of Pediatrics Red Book suggests IGRA use in children at any age



Pearls for TST vs. IGRAs



• The tests are not perfect. They provide one piece of your whole picture when assessing a patient, not the 'answer'.

• No test (TST or IGRA) overrides clinical, epidemiologic or historical data



Questions?

